ECONOMIC OPPORTUNITIES ADVANCEMENT CORPORATION 500 Franklin Ave. Waco, TX 76701

Weatherization, Comprehensive Energy Assistance Program and EOAC Facilities Materials and Labor Bid Packet

Enclosed is a bid packet for Materials and Labor for Weatherization, Plumbing and Electrical proposals. Pricing of the awarded contracts will be utilized for the following programs; Weatherization (WAP), Comprehensive Energy Assistance Program (CEAP), Community Services Block Grant (CSBG), and programs funded through Head Start and Early Head Start,.

Responders may bid on individual contracts or bid on all three (3) to act as a General Contractor. Please note the bids must be received at EOAC Central Office, 500 Franklin Ave. Waco, TX 76701 no later than 3:00 p.m. on Friday, January 19, 2024.

THE BIDS MUST BE RETURNED IN TWO SEPARATE ENVELOPES AND CLEARLY MARKED ON THE OUTSIDE.

For **Weatherization/Facility** place pages 11, 12, 13, 14, 15 16,& 17 of the bid packet into one envelope and clearly marked:

SEALED BID – DO NOT OPEN
Weatherization/Facility Materials and Labor Bid

For **Plumbing/Vented-Space Heaters** place pages 22 & 23 of the bid packet into one envelope and clearly marked:

SEALED BID – DO NOT OPEN Plumbing Material and Labor Bid

For **Electrical Bids** place pages 24, & 25 of the bid packet into one envelope and clearly marked:

SEALED BID – DO NOT OPEN

Electrical Material and Labor Bid

REFERENCES

References will be verified prior to the bid opening, as specified in the bid packet under Bidder Eligibility. Therefore you need to place the remaining sheets of the bid packet into a second envelope and clearly mark it as:

REFERENCES ONLY

The Sealed Bids will be opened in the public at the EOAC Central Office on **Monday**, **January 22**, **2024 at 10:00 a.m.** All interested parties are encouraged to be present.

ECONOMIC OPPORTUNITIES ADVANCEMENT CORPORATION Advertisement For Material and Labor Bids

EOAC in Waco, Texas is soliciting Material and Labor Bids from experienced building construction, HVAC, plumbing and electrical businesses. Experience is relative to the installation of federally eligible Weatherization measures, Comprehensive Energy Assistance Program measures and EOAC Facility repairs and/or equipment replacement. Weatherization and Comprehensive Energy Assistance Program measures extend to dwellings of low-income individuals and families residing in the EOAC nine county service areas which includes: Bosque, Ellis, Falls, Freestone, Hill, Limestone, McLennan, and Navarro. EOAC Facility requirements may extend to facilities located in the EOAC nine county service areas.

Bid packets may be obtained in person during normal business hours at EOAC, 500 Franklin Ave., Waco, Texas 76701, requested by telephone at (254) 753-0331 or downloaded from www.eoacwaco.org. A pre-bid conference will be held at 10:00a.m on Friday January 12, 2024 at the address listed above. Completed bid packets must be received in the EOAC Office no later than 3:00 p.m. on Friday January 19, 2024. Proposals may be mailed to the above address; however, EOAC shall not be responsible for late or delayed delivery. The sealed proposals will be opened at 10:00 a.m. on Monday, January 22, 2024. The final selection process will be based on competitive negotiation for the purpose of selecting sub-contractors. EOAC reserves the right to refuse any and all bids. The Contract may be extended on a yearly basis, up to an additional Four (4) years.

EOAC is an equal opportunity employer

ECONOMIC OPPORTUNITIES ADVANCEMENT CORPORATION Material and Labor Sealed Bid Schedule

Date	Activity
December 16, 2023 – December 23, 2	024 Newspaper Advertisement and Public Posting
January 12, 2024	Bidders Conference @ 10:00 a.m.
January 19, 2024	Bid Packets due by 3:00 p.m.
January 22, 2024	Open Bid packets 2:00 p.m.
January 22, 2024	Review and Evaluate bid packets
January 26, 2024	Notify bidders of outcome

ECONOMIC OPPORTUNITIES ADVANCEMENT CORPORATION

Weatherization (WAP), Comprehensive Energy Assistance Program (CEAP), Community Services Block Grant (CSBG), and programs funded through Head Start and Early Head Start

Bid Package

Solicitation for Contract Effective Date Beginning 05/01/2013

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- 1. General and specific information of program and requirements
- 2. Standard Specifications & Conditions & Contractual Agreement
- 3. Attachment I Materials & Labor Bid Sheet
- 4. Attachment II Bidders Experience & Integrity
- 5. Attachment III Technical and Financial Resources
- 6. Attachment IV Legal and Other Bidder Requirements
- 7. Attachment V Bid Evaluation Sheet

ECONOMIC OPPORTUNITIES ADVANCEMENT CORPORATION

PROGRAM DESCRIPTION:

Economic Opportunities Advancement Corporation (EOAC) is soliciting bids from experienced building construction, HVAC, plumbing and electrical contractors. Experience is relative to the installation of federally eligible Weatherization (WAP) energy conservation measures Comprehensive Energy Assistance Program (CEAP) measures and EOAC Facility repairs and/or equipment replacement in the six (6) county areas including Bosque, Falls, Freestone, Hill, Limestone and McLennan counties.

The Weatherization Program is operated under the rules, regulations, and requirements promulgated by the Department of Energy (10CFR440) and by the state-funding agency, Texas Department of Housing and Community Affairs (TDHCA). The Comprehensive Energy Assistance Program is operated under the rules, regulations, and requirements promulgated by the Department of Energy (10CFR440) and by the state-funding agency, Texas Department of Housing and Community Affairs (TDHCA), Texas Administrative Code Title10, Chapter 5,Subchapter A, Rule 5.423 (d) (3, 4,5). Work performed and measures installed must meet all TDHCA standards and be in full compliance with applicable program guidelines and federal, state and local codes.

DESCRIPTION OF WORK:

A. Material & Labor

Using blower door guided air-sealing approaches; the successful bidder will install measures designed to reduce air exchange, to preserve the integrity of the home's thermal envelope, to reduce energy consumption and to ensure the residents' health and safety. Some of the types of measures are listed below:

Install weather stripping, caulking, and switch/outlet gaskets.

Replace and/or repair windows and doors.

Installing storm windows and solar screens

Repair and/or replace ceilings, exterior and interior walls, and floors

Insulating attic space, walls and floors

Venting attic space, installing and/or insulating attic accesses

Installing Compact Fluorescent Lamps (CFL's)

Window replacement with Energy Star Window Units

Refrigerator replacement with Energy Star Refrigerators

B. Plumbing/Vented & Wall Mount Heater Installation (Must be Licensed)

Installation of Vented Space Heaters

Installation of Wall Mount Space Heaters

Replacement of gas/propane & electric water heaters

Repairs to water supply lines and gas lines/connections to protect weatherization measures Insulating water heaters and pipes.

C. Electrical (Must be Licensed)

Knob and Tube replacement HVAC circuit installation Major appliance circuit installation Service line connection to house

PERIOD COVERED:

EOAC reserves the right to reject any or all bids and/or to cancel this solicitation at any time prior to contract award. Should a contract be awarded pursuant to this procurement, the initial contract period should be 05/01/13 through 4/30/14. At EOAC's option, the contract period may be extended contingent upon contractor's performance and continued program funding, for an additional four (4) consecutive twelve (12) month periods.

BID PRICE:

Material and Labor for customary Weatherization/Facility, HVAC, Plumbing and Electrical work must be in written form and must be submitted on the Material and Labor Bid Sheets, Attachment I. Bid prices must be maintained for the initial contract period described above. Quoted prices shall be the completed price at any work site within the previously described six (6) county areas, and may not include separate packaging, handling, shipping and/or delivery charges or travel expenses.

All quoted materials must meet the Department of Energy (DOE) material specifications, current ASHRAE Standards, HBI/NAHB Plumbing Standards, NFS, ASTM, IAPMO Standards and National Electrical Code and all federal, state and local material specifications. Weatherization material proposals must comply with the minimum standards set forth in the Texas Department of Housing and Community Affairs Materials and Installation Standards Manual (I.S.M.), 2013. The TDHCA I.S.M. is available for review at 500 Franklin Ave, Waco, TX. Documentation related to these standards must accompany this bid and follow Attachment I.

BIDDER ELIGIBILITY:

- 1. Bid packages, which are incomplete, prices do not tabulate correctly, lack required documentation, or are illegible will be considered non-responsive and will be rejected. Submission must include all referenced attachments and required documents.
- 2. Bids received after the published deadline shall not be accepted and shall be returned unopened, to bidder. All bids must be submitted to EOAC Weatherization Department at 500 Franklin Ave., Waco TX 76701. The bid must be in a sealed envelope, clearly marked on the outside:

"SEALED BID...DO NOT OPEN" "Weatherization/Facility Materials and Labor Bid"

Or

"SEALED BID...DO NOT OPEN "PLUMBING MATERIAL AND LABOR BID"

Or

"SEALED BID...DO NOT OPEN "ELECTRICAL MATERIAL AND LABOR BID"

Bidder Eligibility Cont'd.

- 3. Bidders must have at least 3 years of experience in weatherization construction and/or HVAC and/or plumbing and/or electrical. Applicable experience must be documented on Attachment II, Bidder's Experience.
- 4. Bidders must have the staff, equipment, financial and technical resources needed to effectively perform all required activities specified in the previous Description of Work. Applicable information regarding this criteria shall be recorded on Attachment III, Technical and Financial Resources.

- 5. Bidders must comply with all applicable federal, state and local laws and regulations, must have adequate general liability and vehicle insurance and may not be on a local, state or federal Consolidated List of Debarred, Suspended and Ineligible Contractors and Grantees. Required documentation is outlined in Attachment IV, Legal and Other Bidder Requirements.
- 6. EOAC reserves the right to reject any/all bids.

CONTRACTOR SELECTION:

A contract pursuant to this solicitation, if awarded, shall be based on EOAC's evaluation of price, past performance and experience, financial and technical resources and compliance with all legal and other bidder requirements. Specific criteria weighted values are described in Attachment V, Bid Evaluation Sheet.

PRE-BID CONFERENCE:

EOAC will hold a pre-bid conference at 10:00a.m. On Wednesday April 10, 2013 at EOAC's office located at 500 Franklin Ave., Waco, Texas. Attendance is optional, but may be advantageous, as potential bidders will have the opportunity to ask questions and/or seek clarification regarding any and all aspects of this bid process. All questions must be submitted in writing to EOAC at least one day prior to the pre-bid conference. EOAC will provide written responses to all questions for all bidders in attendance at the bidder's conference and by mail, fax, or e-mail to prospective bidders (all who pick up /request a bid packet) not in attendance. EOAC will not respond to any questions after the pre-bid conference.

CONTRACTUAL AGREEMENT STANDARD SPECIFICATIONS & CONDITIONS

The following standard specifications and requirements shall be binding upon the EOAC sub-contractor (if selected) pursuant to this solicitation. These standard specifications and requirements are applicable for Weatherization (WAP), Comprehensive Energy Assistance Program (CEAP), Community Services Block Grant (CSBG), Workforce Solutions for the Heart of Texas Child Care Services and programs funded through Head Start and Early Head Start, Waco Charter School. This document shall be incorporated, by reference, into any contract for Weatherization services, which result from this procurement.

- 1. EOAC's sub-contractor shall furnish all materials necessary for delivery of services in the EOAC's six (6) county area including Bosque, Falls Freestone, Hill, Limestone, and McLennan for programs listed above. All materials shall meet all current applicable Federal, State and local standards and specifications. Weatherization materials shall comply with the Texas Department of Housing and Community Affairs Materials Installation Standards Manual. EOAC shall not be billed for transportation or delivery costs. Materials shall be new and in good condition. EOAC shall not be charged for items which are damaged prior to or during installation or for wasted materials.
- All weatherization materials shall be installed in accordance with the standards contained in the TDHCA Weatherization and Mechanical Field Guides. EOAC shall pay only for those materials which meet applicable standards and which are acceptably and properly installed on eligible dwelling units.
- 3. It is EOAC's intent to secure a quoted price (i.e. bid) for all customary materials and labor. Incidental items not included in EOAC's solicitation (i.e. nails, screws, fasteners, miscellaneous hardware, etc.) shall not be billed to EOAC. Unusual or one of a kind circumstances or development of new (DOE/TDHCA approved) products or materials shall be addressed on a case-by-case or as needed basis.
- 4. EOAC's sub-contractor shall furnish all labor pursuant to completion of activities in EOAC's six (6) county area. The Subcontractor is required to attend all final inspections in order to correct any work as required by EOAC, funding source and/or Federal/State/local inspection.
- On-site supervision must be provided. Field staff must be proficient in installing approved measures.
- 6. For Weatherization, EOAC shall conduct an initial air test (on feasible units) prior to undertaking air-sealing activities and shall conduct and record a final air exchange reading upon completion of the air sealing work. The final air exchange rate must be within the desired air exchange range (and minimum ASHRAE, DOE and TDHCA ventilation requirements must be maintained).
- 7. Once a job is completed, the sub-contractor must remove all debris from the job site and dispose of it in a proper and responsible manner. The contractor shall take every precaution necessary to protect all existing trees, shrubbery, plants, sidewalks, buildings, vehicles, etc. in the area where work is being done, as well as the building covered by the contract, and shall rebuild, repair, restore and make good at his own expense all injury and damage to same which may result from work being carried on under this contract.

CONTRACTUAL AGREEMENT STANDARD SPECIFICATIONS & CONDITIONS (CONT'D)

- 8. The total allowable materials and labor cost per measure shall be determined prior to the sub-contractor beginning. The total dwelling costs for weatherization may not exceed established Program maximums. Change Orders require approval prior to installation of measures or measures will be at sub-contractor's expense.
- 9. EOAC shall not be charged separately for sub-contractor's cost for job-related transportation, tools or equipment needed to perform work or for disposal of debris removed from the job site, for staff training or for fringe benefits.
- 10. The sub-contractor is responsible for any job-related illness or injury to workers in his/her employment, and shall indemnify and hold harmless EOAC, EOAC staff, and EOAC clients in the event an on-the-job illness or injury occurs.
- 11. EOAC's sub-contractor must submit itemized material and labor cost statements for each approved job completed and the statement shall be presented in a format required by EOAC. All work is performed on a reimbursement basis. No draws or advances shall be provided under this agreement. Only when the dwelling unit or facility repair has been completed, EOAC has received the material and labor cost statement, the unit or facility repair has passed the agency's final inspection and EOAC has received the funds from TDHCA or appropriate funding source will payment for the materials and labor be made. Payment will normally be made within 60 days of final agency acceptance. Payment will be made by check and mailed to the address provided by the sub-contractor only.
- 12. All work assigned pursuant to this contract must be completed in a timely and expeditious manner. EOAC shall provide a work schedule which shall ensure that its contractual obligations to TDHCA for Weatherization are met. Failure of sub-contractor to perform in accordance with said schedule may be grounds for termination of the services agreement.
- 13. Sub-contractor must correct any bonafide materials and/or workmanship deficiency identified during the agency final unit inspection. Contractor or approved designee must accompany EOAC inspector on final inspections, except when waived by EOAC. Failure to take required corrective action within a reasonable time period (normally 5 working days) may result in termination of this agreement. Measures that require more than two inspections due to the sub-contractor's failure to meet the specified work requirements shall result in each additional inspection being charged to the sub-contractor at the rate of \$200.00 per re-inspection. A money order or cashier's check shall be mailed to EOAC-Weatherization, 500 Franklin Ave., Waco, TX 76701, for these extra charges.
- 14. Contractor must promptly correct any deficient performances identified by inspections performed by EOAC, Texas Department of Community Affairs (TDCA), Department of Energy (DOE), Federal/State/Local Code Inspectors and/or complaints by the clients for a period of twelve (12) months after date of unit completion. Corrections must be made within 5 days of notification.

CONTRACTUAL AGREEMENT STANDARD SPECIFICATIONS & CONDITIONS (CONT'D)

- 15. EOAC's sub-contractor must recognize the special needs and concerns of low-income, elderly and disabled clients and must ensure that clients are at all times treated respectfully and courteously. Sub-contractor and/or staff must conduct themselves in a professional manner at all times.
- 16. EOAC's sub-contractor must retain all work and cost records for a minimum period of three (3) years after payment for the dwelling unit or facility repair has been made and all other pending matters are closed. This requirement is to assure fair settlement of disputes or complaints that may arise, as well as to fulfill federal audit requirements.
- 17. Sub-contractor must conform to all Federal, State and Local current material standards, specification and code requirement. For Weatherization, 10 CFR 440, Appendix A to Part 440 Standards for Weatherization Materials and 2012 TDHCA Material Installation Standards are also a requirement
- 18. The Weatherization (WAP), Comprehensive Energy Assistance Program (CEAP), Community Services Block Grant (CSBG), Workforce Solutions for the Heart of Texas Child Care Services, Head Start and Early Head Start programs and Waco Charter School are federally funded. Any known or suspected incident of fraud or program abuse involving sub-contractor or the sub-contractor's staff will be reported to the appropriate state or federal investigative body or official.
- 19. The sub-contractor must meet the following and must provide assurances of the same;
 - a. Copeland "Anti-Kickback" Act (18 U.S.C. 874 and 40 U.S.C. 276c and must provide assurance of same.
 - b. Equal Employment Opportunity--Compliance with Executive Order 11246, entitled "Equal Employment Opportunity", as amended by Executive Order 11375, and as supplemented in Dept. of Labor regulation (41 CFR part 60).
 - c. Davis-Bacon Act, as amended (40 U.S.C. 276a to a-7)--compliance with the Davis-Bacon Act (40 U.S.C. 276a to a-7) and as supplemented by Department of Labor regulations (29 CFR part 5, "Labor Standards Provisions Applicable to Contracts Governing Federally Financed and Assisted Construction") for work completed for the Head Start/Early Head Start and Waco Charter School Programs

I HEREBY ACKNOWLEDGE HAVING READ AND CERTIFY THAT I UNDERSTAND AND FULLY ACCEPT ALL THE CONTRACTUAL TERMS AND CONDITIONS WHICH ARE SET FORTH HEREIN AND WHICH SHALL BE INCLUDED IN ANY CONTRACT DOCUMENT EXECUTED PURSUANT TO THIS SOLICITATION.

Respondent's Printed Name	Title	
Respondent's Signature	 Date	

ATTACHMENT I WEATHERIZATION/FACILITY MATERIAL & LABOR BID SHEET (40 Points)

*ALL MATERIALS MUST MEET OR EXCEED 10 CFR 440, Appendix A to Part 440 - Standards for Weatherization Materials

ANSI/ASTM Standards	Description	Unit Measure	Material Price Per Unit	Labor/Inst all Price Per Unit	Total Bid Per Unit
	Lead Safe Required Measures	Each			
		Per			
	Misc. Hourly labor	Hour			
INSULATION MEAS	SURES				
of Batt R-19 for baffle	Contractor will block out all heat sources with double layer es & soffit vents. Must place Insulation Markers 4' to 6' on must be Insulsafe III or equivalent.				
ASTM C764-99 *ASTM E 136	BLOWN ATTIC INSULATION				
*	Attic R-11 Blown Fiberglass	PSF			
*	Attic R-13 Blown Fiberglass	PSF			
*	Attic R-19 Blown Fiberglass	PSF			
*	Attic R-25 Blown Fiberglass	PSF			
*	Attic R-27 Blown Fiberglass	PSF			
*	Attic R-30 Blown Fiberglass	PSF			
*	Attic R-38 Blown Fiberglass	PSF			
*	Batt Insulation R-13	PLF			
*	Batt Insulation R-19	PLF			
*	Batt Insulation R-30	PLF			
*	Batt Insulation R-38	PLF			
ASTM C739-88 ASTM C739-00	Wall Insulation R-13, Blown Cellulose (includes Drill holes in wall and then patch with plug)	PSF			
*	Floor Insulation R-19 Batts, installed with metal clips	PSF			
*	Open Cell Spray Polyurethane Foam	PSF			
*	Closed Cell Spray Polyurethane Foam	PSF			
	ATTIC HATCH / VENTILATION				
	Insulate Attic Hatch - includes material (plywood or sheetrock, insulation & foam tape)	Each			
	Build Attic Hatch - Includes frame, plywood or sheetrock cover, batt insulation, foam tape and 2 x 12 build-up	Each			
	Insulated Attic Stair Access Cover - (site built)	Each			
	Insulated Attic Stair Access Cover - (purchased)	Each			
	Pull Down Attic Hatch 8/9' Foot Ceiling	Each			
	Pull Down Attic Hatch 12' Foot Ceiling	Each			
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ATTACHME	NT I – WEATHERIZATION/FACILITY MATER	RIAL & LA		SHEET ((con'td)
	ATTIC HATCH / VENTILATION (cont'd)	Units	Material	Labor	Total
	Static Vents 18"	Each			
	Gable Vents 14" x 18"	Each			
	Gable Vents 18" x 24"	Each			
	Soffit Vents 4" x 8"	Each			
	Soffit Vent 4" x 12"	Each			
	Soffit Vents 6" x 16"	Each			
REPAIR/REPLACE		20011			
Replacement windo tested by a laborato materials like partin	ws must be Metal or Vinyl with Low E glass and have been by to certify strength and air extrusions. Installation g stop, fasteners, screws & nails should be included in the and not billed separately.				
*	Replacement - Energy Star Rated Vinyl Windows	PSF			
*	Replacement - Metal with Double Insulated Glass	PSF			
*	Replacement - Metal with Low E Glass	PSF			
*	Storm Windows Aluminum frame	PSF			
	Solar Screens	PSF			
	Solar Screens (Multi-family)	PSF			
	Burglar Bars R&R Per Window	Each			
	Weatherize Existing Window (includes jamb-up on both sides, sweep at sash and foam tape at sill)	Each			
	Single Strength Replacement Glass	PSI			
	Double Glazed Replacement Glass	PSI			
	Sash Locks	Each			
Exterior Metal Door HCDU - door unit, p SC Slab - door, pass	oor cost should include: s - door unit, combination lockset and door viewer assage door knob (no lock) age door knob (no lock), hinges and jamb-up sealed with 2 coats of water seal with stain and jamb-up.	المال			
	Exterior pre-hung metal 30" x 80" door unit	Each			
*	Exterior pre-hung metal 32" x 82" door unit	Each			
*	Exterior pre-hung metal 36" x 80" door unit	Each			
*	Prehung HCDU all sizes (includes hardware)	Each			
	Hollow Core doors slab only all sizes (includes hardware)	Each			
	Mobile home exterior door	Each			
	Mobile home exterior water heater door	Each			
*	24" x 80" Solid Core 1-3/8 slab (includes hardware)	Each			
*	30" x 80" Solid Core 1-3/8 slab (include hardware)	Each			
*	32" x 80" Solid Core 1-3/8 slab (include hardware)	Each			
*	36" x 80" Solid Core 1-3/8 slab (include hardware)	Each			
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	ENT I – WEATHERIZATION/FACILITY				
	MISC. DOOR REPAIR MATERIALS	Units	Material	Labor	Total
	Passage Door Knobs (no lock)	Each			
	Keyed Entry Door Knob	Each			
	Deadboltkeyed alike	Each			
	Lever lock	Each			
	Barrel Bolt	Each			
	Threshplates - all aluminum	Each			
	Striker Plates	Each			
linges=ANSI 633	Hinges	Each			
	Door viewers	Each			
	INCIDENTALS / AIR INFILTRATION				
	1 x 2 Lumber	Ln. Ft.			
	1 x 4 Lumber	Ln. Ft.			
	1 x 6 Lumber	Ln. Ft.			
	1 x 8 Lumber	Ln. Ft.			
	1 x 10 Lumber	Ln. Ft.			
	1 x 12 Lumber	Ln. Ft.			
	2 x 4 Lumber	Ln. Ft.			
	2 x 6 Lumber	Ln. Ft.			
	2 x 8 Lumber	Ln. Ft.			
	2 x 10 Lumber	Ln. Ft.			
	2 x 12 Lumber	Ln. Ft.			
	Parting Stop	Ln. Ft.			
	Window Stool	Each			
	Sash Seal	Each			
	1 x 2 Treated Lumber	Ln. Ft.			
	1 x 4 Treated Lumber	Ln. Ft.			
	1 x 6 Treated Lumber	Ln. Ft.			
	1 x 8 Treated Lumber	Ln. Ft.			
	1 x 10 Treated Lumber	Ln. Ft.			
	1 x 12 Treated Lumber	Ln. Ft.			
	2 x 4 Treated Lumber	Ln. Ft.			
	2 x 6 Treated Lumber	Ln. Ft.			
	2 x 8 Treated Lumber	Ln. Ft.			
	2 x 10 Treated Lumber	Ln. Ft.			
	2 x 12 Treated Lumber	Ln. Ft.			
	4 x 4 Treated Lumber	Ln. Ft.			
	4" x 8" x 16" Solid Cement Block	Each			
	16" x 8" x 4" Solid Concrete Block	Each			
	12" x 8" x 12" Deck Block	Each			
	EXTERIOR WALL SIDING	20011			
	1 x 6 Wood siding	Ln. Ft.			
	1 x 8 Wood siding	Ln. Ft.			
	Smart Siding 4' x 8' sheet	Each			

	IMENT I - WEATHERIZATION/FACILITY MATE ALL SIDING (cont'd)	Unit	Material	Labor	Total
-XILITION VV	Smart Siding 4" x 96" Trim Piece	Each	Widterial	Labor	Total
	Underpinning	Ln. Ft.			
	SHEET MATERIAL	Lii. i c.			
	1/2" CDX Plywood 4' x 8'	Each			
	3/4" CDX Plywood 4' x 8'	Each			
	1/2" OSB 4' x 8'	Each			
	3/4' OSB 4' x 8'	Each			
		Each			
	1/2" Sheetrock 4' x 8'- Includes Taped & Floated	_			
	FRP 4' x 8'	Each			
	Luan 4' x 8'	Each			
	AIR INFILTRATION - MISC				
	Small Hole Patch <16 sq. ft.	PSF			
	Medium Hole patch > sq.ft.<32 sq. ft.	PSF			
	Large Hole Patch > 32 sq. ft.	PSF			
*	Caulk - 25 yr. siliconized acrylic (clear)	Tube			
*	Silicone (clear)	Tube			
*	Masonry/Mortar Caulk	Each			
	Foam Tape	Roll			
*	Spray foam	Each			
	Fire Place Plug	Each			
	Misc. Hourly labor	Per Hour			
	AC seal	Each			
	Door sweep	Each			
	Jamb up siliconized	Each			
	Jamb up siliconized multi family	Each			
	Thresholds	Each			
	Threshplates - all aluminum	Each			
*	Wall outlet insulators	Each			
	ELECTRICAL MEASURES	Lucii			
	Meter Socket	Each			
	Main Breaker Box 200 Amp	Each			
	Weatherproof Electrical Outlet Cover	Each			
	110v Outlet Plug	Each			
	110v Circuit (Includes breaker, wire, outlet box &				
	plug & cover)	Each			
	220 Outlet Plug	Each			
	220v Circuit (Includes breaker, wire, outlet box &				
	plug & cover)	Each			
	15/20 AMP Breaker	Each			
	Basic Light Fixture	Each			
	Light Switch	Each			
	Junction Box	Each		. <u></u>	

ATTACHI	MENT I – WEATHERIZATION/FACILITY MATER	RIAL & L	ABOR BID	SHEET (con'td)
	ELECTRICAL MEASURES (cont'd)	Units	Material	Labor	Total
	Junction Box Cover	Each			
	Pull Chain On/Off	Each			
	Hourly Charge - Electrician (License Req,)	Per Hour			
	ROOFING REPAIR MATERIAL				
	Shingles	By Sq			
	Shingles	Bundle			
	Felt	200 sf			
	Drip Edge	Ln. Ft.			
	Flashing	PSF			
	Ospho Rust Treatment	1 Gal			
*	Elastemeric Roof Coating	1 Gal			
*	Elastemeric Roof Coating	5 Gal			
	Roof replacements to be bid per job.				
	Roll Roof	By Sq			
	Doof Toy	Per			
*	Roof Tar	Tube			
*	Roof Tar	1 Gal			
*	Roof Tar	5 Gal			
	Corrugated	PSF			
	BASE LOADS MATERIALS				
*	16 Cu. Ft. Energy Star Refrigerator	Each			
*	18 Cu. Ft. Energy Star Refrigerator	Each			
*	Compact fluorescent lamps 13w (CFLS's)	Each			
	ENERGY STAR WINDOW UNIT AC / HEAT PUMPS				
*	5000 BTU	Each			
*	6000 BTU	Each			
*	8000 BTU	Each			
*	10000 BTU	Each			
*	12000 BTU	Each			
*	15000 BTU	Each			
*	18500 BTU	Each			
*	24000 BTU	Each			
*	Friedrich #ym10m10 Heat Pump/Window Unit	Each			
*	Friedrich #ys12m33 Heat Pump/Window Unit	Each			
*	Friedrich #ym18m34 Heat Pump/Window Unit	Each			
*	Friedrich #YL24M35 Heat Pump/Window Unit	Each			
	FRESH AIR SUPPLY				
	Air Exchanger Ducting Only	Each			
	Air Exchanger SSQTXE080 (installed but not wired)	Each			
	Air Exchanger SSQTXE110 (installed but not wired)	Each			

	AC REPAIR MEASURES	Units	Material	Labor	Total
*	Duct Sealing at both Plenum & Register	Each			
	Return Air Grille (hollow core door units)	Each			
	Return Air Grille (wall mounted)	Each			
	Filtered Return Air Grille (wall mounted)	Each			
	Ceiling Register	Each			
	Floor Register	Each			
	AC Duct Replacement 6" to 8"	PLF			
	AC Duct Replacement 10" to 12"	PLF			
	AC Duct Replacement 12"to 16"	PLF			
	H&S / ITEMIZED MEASURES				
	Smoke Detector	Each			
	CO Detector - plug-in-type only w/cord	Each			
	Add Dryer Vent	Each			
	Dryer Vent Replacement	Each			
	Bathroom Exhaust Fan	Each			
	Bathroom Exhaust Fan Vented Out - Complete (Including roof jack for roof applications)	Each			
	Bathroom Exhaust Fan Vented Out - Complete (Including gable of soffit vent)	Each			
*	30" Gas Cook Top	Each			
*	36" Gas Cook Top	Each			
*	Cook Stove (Free Standing, Basic, White, Gas Only)	Each			
	30" Vent a Hood (Only)	Each			
	36" Vent a Hood (Only)	Each			
	30" Vent a Hood (Includes pipe, roof jack & cap)	Each			
	36" Vent a Hood (Includes pipe, roof jack & cap)	Each			
	Vent a Hood Vent (Includes roof jack & cap)	Each			
	Wall outlet covers	Each			
	PLUMBING REPAIR MEASURES				
	Bath vanity w/sink	Each			
	Bath sink faucet	Each			
	P-trap	Each			
	Bath tub	Each			
	Tub surround	Each			
	Bath tub faucet	Each			
	Shower unit	Each			
	Water heater pan	Each			
	Cold/Hot water supply line	Ln. Ft.			
	Vent hot water heater *(all materials inclusive)	Each			
	Pop-off valve	Each			
	Pop-Off Drain pipe	Each			
	Fresh air return (4" pipe)	Each			
*	3" double wall vent pipe	Each			

PLUMBING REPAIR MEASURES (cont'd)	Unit	Material	Labor	Total
Boot/jack/cap	Each			
Small leak repair	Each			
Toilet-includes wax ring, flush kit & accessories	Each			
Outlet/Continuous waste (drain pipe)	Ln. Ft.			
ADDITIONAL REPAIR ITEMS				
Dryer/electric water heater cord	Each			
Water seal	Per Qt.			
Water seal	Per Gal			
Window glaze	tube			
3 or 4 ft. down rod (ceiling fan)	Each			
Energy star ceiling fan	Each			
Storm doors	Each			
H D extension cord	Each			
Flush mount energy star ceiling fan	Each			
Kilz	Per Qt.			
Kilz	Per Gal			
Kitchen counter top w/cabinets (6 foot section)	Each			
Kitchen sink faucet	Each			
Screen doors	Each			
Paint interior/exterior	Per Qt.			
Paint interior/exterior	Per Gal			
Custom trim	Ln. Ft.			
TOTAL MATERIAL & LABOR BID				

Any incidentals not listed that may occur will be negotiated

All Federal, State and Local Standards, Specification and Codes apply for all work preformed

I CERTIFY THAT THE ABOVE QUOTED PRICES WILL BE IN EFFECT UNTIL January 30, 2024

Printed Name		
Timed Tume		
Position		
	Data	
Authorized Signature	Date	

REMEMBER: THIS IS YOUR BID -- MAKE SURE IT IS ATTACHED TO THE COMPLETED BID PACKET

PLUMBING MATERIAL AND LABOR BID SHEET (40 Points)

* ALL MATERIALS MUST MEET OR EXCEED

10 CFR 440, Appendix A to Part 440 - Standards for Weatherization Materials

	Description	Unit	Material	Labor	Total
	HEATERS / Wall Furnace				
*	6K BTU Wall Mount	Each			
*	10K BTU Wall Mount	Each			
*	20K BTU Wall Mount	Each			
*	25K BTU Direct Vent w/Vent System	Each			
*	30K BTU Direct Vent w/Vent System	Each			
*	35K BTU Direct Vent w/Vent System	Each			
*	35K BTU Wall Gravity Vented (all inclusive)	Each			
*	50K BTU Wall Gravity Vented (all inclusive)	Each			
*	65K BTU Wall Gravity Vented (all inclusive)	Each			
*	35K Furnace Blower	Each			
	Side Outlet Register	Each			
	Side Outlet Kit	Each			
	Rear Outlet Kit	Each			
	Water Heaters				
*	Water Heater 29 GAL - Elect (w/ H&C water supply)	Each			
*	Water Heater 29 GAL - GAS (w/ H&C water supply)	Each			
*	Water Heater 40 GAL - Elect (w/ H&C water supply)	Each			
*	Water Heater 40 GAL - GAS (w/ H&C water supply)	Each			
*	40 Gal Heat Pump Water Heater 40 GAL	- 1			
	(w/ H&C water supply)	Each			
	Water Heater Materials				
	W/H Pan & Drain Pipe to Outside	Each			
	Pop-Off Drain Pipe (CPVC Pipe)	Each			
	Hot/Cold Water Supplies	Each			
*	W/H Double Wall VentAll inclusive	Each			
	4" High/Low Fresh Air Returns	Each			
*	W/H Pipe Insulation	Each			
*	W/H Jacket	Each			
	Gas Line Measures				
	Gas Stop & Supply (all inclusive)	Each			
	Gas Line	Each			
	Gas Outlet Plug	Each			
	Gas Line Leak Test	Each			
	Misc. Water Heater Material				
	Flood Stop Valve (electronic valve)	Each			
	Copper Lines (water line alteration)	Each			
	Cold Water Shut Off	Each			
	W/H Stand	Each			
	Electric Plug (all inclusive Wire, Breaker, Plug, Etc.)	Each			
	Licetife Fing (an inclusive wife, breaker, Fing, Etc.)	Lacii			

ATTACHMENT I - B PLUMBING MATERIAL AND LABOR BID SHEET (cont'd)

	Misc. Plumbing Materials & Measures		
	Low Flow Shower Head	Each	
*	3" Double Wall Vent Pipe	Ln Ft	
*	3" Single Wall Vent Pipe	Ln Ft	
*	3" Double Wall 90°	Each	
*	3" Double Wall 45°	Each	
	Pop-Off Valve (PRV)	Each	
	Kitchen Sink Faucet	Each	
	Bath Sink Faucet	Each	
	Bath Tub Faucet	Each	
	P-TRAP	Each	
	Toilet Replacement	Each	
	Toilet Repair (Outlet flange, wax ring, R&R)	Each	
	Toilet Repair (flush Kit & Accessories)	Each	
	Toilet Repair (Seat)	Each	
	Toilet Pull & Reinstall Existing (including wax ring)	Each	
	Shower Unit (3 pc Fiberglass)	Each	
	Outlet/Continuous Waste Drain (drain pipe)	Each	
	Small Leak Repair	Each	
	Water Line Plug	Each	
	Aerators	Each	
	Lead Safe Measures	Each	
	Hourly Charge Plumbing	Each	
	TOTAL MATERIAL & LABOR BID		

Any incidentals not listed that may occur will be negotiated

All Federal, State and Local Standards, Specification and Codes apply for all work preformed

I CERTIFY THAT THE ABOVE QUOTED PRICES WILL BE IN EFFECT UNTIL JANUARY 30, 2034

Printed Name	
Position	
Authorized Signature	Date

REMEMBER: THIS IS YOUR BID -- MAKE SURE IT IS ATTACHED TO THE COMPLETED BID PACKET

ATTACHMENT I - C ELECTRICAL MATERIAL AND LABOR BID SHEET (40 Points)

ALL MATERIALS MUST MEET OR EXCEED 10 CFR 440, Appendix A to Part 440 - Standards for Weatherization Materials

ANSI/ASTM Standards	Description	Unit Measure	Material Price Per Unit	Labor/Install Price Per Unit	Total Bid Per Unit
	Knob & Tube Replacement Per the Following				
	Bedroom (includes 2 plugs, light and switch)	Each			
	Bathroom (includes light and switch)	Each			
	Living Room (includes 2 plugs, 2 light and 2 switches)	Each			
	Dining Room (includes light and switch)	Each			
	Den (includes 2 plugs, light and switch)	Each			
	Kitchen (includes, Ref, Stove, plug, light and switch)	Each			
	Utility (includes washer, dryer, light and switch)	Each			
	Meter Base & Breaker Box				
	200 AMP Breaker Box (Including moving existing services)	Each			
	100 AMP Breaker Box (Including moving existing services)	Each			
	Meter Base w/ Main Panel	Each			
	Standard Circuit Material Includes wire, breaker, box, switch and/or				
	receptacle and cover				
	10 Ln Ft 20 Amp Circuit	Each			
	20 Ln Ft 20 Amp Circuit	Each			
	30 Ln Ft 20 Amp Circuit	Each			
	40 Ln Ft 20 Amp Circuit	Each			
	50 Ln Ft 20 Amp Circuit	Each			
	10 Ln Ft 30 Amp Circuit	Each			
	20 Ln Ft 30 Amp Circuit	Each			
	30 Ln Ft 30 Amp Circuit	Each			
	40 Ln Ft 30 Amp Circuit	Each			
	50 Ln Ft 30 Amp Circuit	Each			
	20 AMP Breaker (single pole)	Each			
	30 AMP Breaker (single pole)	Each			
	40 AMP Breaker (single pole)	Each			
	20 AMP Breaker (double pole)	Each			
	30 AMP Breaker (double pole)	Each			
	40 AMP Breaker (double pole)	Each			
	50 AMP Breaker (double pole)	Each			
	60 AMP Breaker (double pole)	Each			

Mics. Electrical		
Light Switch Replacement (switch only)	Each	
110V Receptacle Replacement (receptacle only)	Each	
220V Receptacle Replacement (receptacle only)	Each	
Basic Light Fixture (includes CFLs)	Each	
Basic Porcelain Keyless Light Fixture	Each	
Junction Box w/ cover	Each	
Junction Box Cover	Each	
Weatherproof Single Gang Receptacle	Each	
Weatherproof Exterior Light Fixture Box	Each	
Weatherproof Exterior Light Fixture	Each	
Energy Star Ceiling Fan (flushmount)	Each	
3'- 4' Ceiling Fan Down Rod	Each	
13w CFLs	Each	
Smoke Detector Hardwired w/ Battery Backup (all inclusive)	Each	
Disconnect for Water Heater	Each	
Electrical Water Heater Cord	Each	
HVAC Service Items		
AC Disconnect	Each	
AC Whip	Each	
10 Ft 30 AMP AC Service w/ Disconnect	Each	
20 Ft 30 AMP AC Service w/ Disconnect	Each	
30 Ft 30 AMP AC Service w/ Disconnect	Each	
40 Ft 30 AMP AC Service w/ Disconnect	Each	
50 Ft 30 AMP AC Service w/ Disconnect	Each	
Fresh Air System		
Broan Smart Sense Ventilation Fan (SSQTXE080)	Each	
Broan Smart Sense Ventilation Fan (SSQTXE110)	Each	
Hourly Charge	Each	
TOTAL MATERIAL & LABOR BID		

Any incidentals not listed that may occur will be negotiated

All Federal, State and Local Standards, Specification and Codes apply for all work preformed

I CERTIFY THAT THE ABOVE QUOTED PRICES WILL BE IN EFFECT UNTIL January 30, 2024

Printed Name
Position
Authorized Signature

REMEMBER: THIS IS YOUR BID -- MAKE SURE IT IS ATTACHED TO THE COMPLETED BID PACKET

ATTACHMENT II WEATHERIZATION/FACILITY MATERIAL & LABOR BIDDER'S EXPERIENCE & INTEGRITY (25 POINTS)

	VE	4 D C	\sim	EVDE		
Α.	T E/	4K3	UF	EXPE	RIEN	CE

Number of years experience you/your company has in construction and/or weatherization work. Please attach information, which can be used to verify your experience. (1 pt. will be awarded for each year of experience up to a maximum of 4 pts.)

B. RECORD OF PAST PERFORMANCE

List below the names, addresses and phone numbers of 3 previous clients as references for whom you/your firm have performed construction and/or weatherization activities in the past 12 months. (maximum of 21 pts). No points will be awarded for references, which cannot be verified, or who indicate that the work performed or staff conduct was unsatisfactory. Listed below are the questions that will be asked of each reference and the point value attached to their response:

O		
Question #1: Which of the tasks below we		
Ref.#1 ☐ Insulation ☐ Replace doors/wii		
Ref.#2 ☐ Insulation ☐ Replace doors/wii		
Ref.#3 Insulation Replace doors/wii		
Question #2: Please rate the quality of wo Very Good – 3 pts. Good – 2 pts. Fair –		
Ref.#1 ☐ Very Good ☐ Fair Ref#2		d □ Fair
Good Poor	☐ Good ☐ Poor ☐ Good	Poor
	completing projects? Yes – 1 pt. or No – 1	
Ref.#1 \(\text{Yes} \) Ref#2 \(\text{Yes} \)	Ref#3 □Yes	pt.
	□No	
	s individual again? Yes – 1 pt. or No – 1 pt.	
Ref.#1 ☐ Yes Ref#2 ☐ Yes	Ref#3 □Yes	
□ No □ No	□No	
Question #5: Was the contractor (contract	tor's staff) courteous and respectful? Yes –	1 pt. or No – 1 pt.
Ref.#1 ☐ Yes Ref#2 ☐ Yes	[´] Ref#3	'
_ No □No	□No	
Reference Name	Address	Phone
1.		
	=	
2.		
3		
******	*******	
ADDITIONAL OPTIONAL REFERENCES		
(Will only be called if we cannot contact the	three references listed above).	
Reference Name	Address	Phone
1.		
2.		
۷.		
C. Is your company certified as a Historica	lly Underutilized Bussiness? Yes	_ No
(5 pts awarded upon provision of State		

ATTACHMENT II-A PLUMBINGMATERIAL AND LABOR BIDDER'S EXPERIENCE & INTEGRITY (25 POINTS)

^	V = A	DC	\triangle E	EVD	ED		\sim E
Α.	ICA	KO	UF	EXP		IEIN	ᆫ

Number of years experience you/your company has in construction and/or weatherization work. Please attach information, which can be used to verify your experience. (1 pt. will be awarded for each year of experience up to a maximum of 4 pts.)

B. RECORD OF PAST PERFORMANCE

List below the names, addresses and phone numbers of 3 previous clients as references for whom you/your firm have performed construction and/or weatherization activities in the past 12 months. (maximum of 21 pts). No points will be awarded for references, which cannot be verified, or who indicate that the work performed or staff conduct was unsatisfactory. Listed below are the questions that will be asked of each reference and the point value attached to their response:

Question #1: Which of the tasks below	
	☐Gas lines & misc. repairs ☐W/H replacement/weatherization
Ref.#2 ☐ Install space/vented heaters	
Ref.#3 ☐ Install space/vented heaters	
Question #2: Please rate the quality of	
Very Good – 3 pts. Good – 2 pts. Fa	
	#2 ☐ Very Good ☐ Fair Ref#3 ☐ Very Good ☐ Fair
Good Poor	Good Poor Good Poor
	in completing projects? Yes – 1 pt. or No – 1 pt.
Ref.#1 ☐ Yes Ref#2 ☐ Yes	——————————————————————————————————————
No No	No
Ref.#1 ☐ Yes Ref#2 ☐ Yes	this individual again? Yes – 1 pt. or No – 1 pt. Ref#3 □Yes
No □No	Rei#3 ⊟res □No
	ractor's staff) courteous and respectful? Yes – 1 pt. or No – 1 pt.
Ref.#1 ☐ Yes Ref#2 ☐ Yes	
	⊓No
	Пио
Reference Name	Address Phone
1.	Address Phone
2.	
3	
****	************
ADDITIONAL OPTIONAL REFERENCES	
Will only be called if we cannot contact t	
	•
Reference Name	Address Phone
1.	
2.	
	<u> </u>
Is your company certified as a Histori	cally Underutilized Bussiness? _ Yes _ No
(5 pts awarded upon provision of State	te certificate)

ATTACHMENT II-B ELECTRICAL MATERIAL AND LABOR BIDDER'S EXPERIENCE & INTEGRITY (25 POINTS)

	VE	4 D C	\sim	EVDE		
Α.	T E/	4K3	UF	EXPE	RIEN	CE

Number of years experience you/your company has in construction and/or weatherization work. Please attach information, which can be used to verify your experience. (1 pt. will be awarded for each year of experience up to a maximum of 4 pts.)

B. RECORD OF PAST PERFORMANCE

List below the names, addresses and phone numbers of 3 previous clients as references for whom you/your firm have performed construction and/or weatherization activities in the past 12 months. (maximum of 21 pts). No points will be awarded for references, which cannot be verified, or who indicate that the work performed or staff conduct was unsatisfactory. Listed below are the questions that will be asked of each reference and the point value attached to their response:

Question #1: Which of the tasks below were performed? 1 pt.
Ref.#1 ☐ Knob & Tube Replacement ☐ Adding electrical circuits ☐ General electrical repairs
Ref.#2 ☐ Knob & Tube Replacement ☐ Adding electrical circuits ☐ General electrical repairs
Ref.#3 ☐ Knob & Tube Replacement ☐ Adding electrical circuits ☐ General electrical repairs
Question #2: Please rate the quality of work completed. Was the quality
Very Good – 3 pts. Good – 2 pts. Fair – 1 pt. Poor – 0 pts.
Ref.#1 □ Very Good □ Fair Ref#2 □ Very Good □ Fair Ref#3 □ Very Good □ Fair
☐ Good ☐ Poor ☐ Good ☐ Poor
Question #3: Was the contractor timely in completing projects? Yes – 1 pt. or No – 1 pt.
Ref.#1 ☐ Yes Ref#2 ☐ Yes Ref#3 ☐ Yes
□ No □No
Question #4: Would you contract with this individual again? Yes – 1 pt. or No – 1 pt.
Ref.#1 ☐ Yes Ref#2 ☐ Yes Ref#3 ☐ Yes
□ No □ No □ No
Question #5: Was the contractor (contractor's staff) courteous and respectful? Yes – 1 pt. or No – 1 pt.
Ref.#1 ☐ Yes Ref#2 ☐ Yes Ref#3 ☐ Yes
□ No □No
Defense News
Reference Name Address Phone
2.
3

ADDITIONAL OPTIONAL REFERENCES
(Will only be called if we cannot contact the three references listed above).
Reference Name Address Phone
1.
'·
2.

Yes

No

ATTACHMENT III WEATHERIZATION/FACILITY MATERIAL & LABOR TECHNICAL & FINANCIAL RESOURCES (15 POINTS)

TECHNICAL RESOURCES: (15 points)

A. List your name and the name of one other individual who will be personally either supervising or installing Weatherization measures on a homes. 5 points for each individual listed with experience.

	NAME #1:	Yes	No	
	Do you have Weatheration and construction experience?			
	Do you have experience in blown Insulation? If yes, how many years?			
	Have you performed insulation services in Weatherization homes before?			
	Do you have experience in Safety Standards to Health Hazards of Blown Insulation?			
	NAME #2:			
	Do you have Weatherization and General Construction experience?			
	Do you have experience in blown Insulation? If yes, how many years?			
	Have you performed insulation services in Weatherization homes before?			
	Do you have experience in Safety Standards to Health Hazards of Blown Insulation?			
В.	Would you be able to submit a computerized billing in spreadsheet form? 1pt.			
C.	Have you been responsible for the paperwork involved with accounting for mate either a Weatherization program or construction business? If yes, please descripts.			
D.	Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county areas? 5 pts.		□ Yes	□
E.	Experienced in commercial construction and building repair/maintenance? 5	pts.	Yes	No

ATTACHMENT III WEATHERIZATION/FACILITY MATERIAL & LABOR (cont'd)

FII	NANCIAL RESOURCES: 10 Points	Yes	No							
A.	Are you willing to provide proof of the required general liability insurance? 1pt.									
В.	Can you provide documentation that you have a minimum line of credit of at least \$10,000 for up to 90 days. If yes, attach documentation. 2pt									
C.	Are you willing to wait 60 days after final inspection to receive payment by mail to address provided by sub-contractor? 1pt.									
D. List two trade references that you or your firm have purchased materials from within that past 1 months. The following two questions will be asked of each reference. No points will be awarder references cannot be contacted, so you may list additional references under the optional section										
	Question 1 - "Would you characterize this firm (or individual) to be honest, fair, a responsible"? (Please answer below) 2 pts.	and								
	Question 2 - "Have you, or would you extend credit to this individual? 4pts.									
	Name Address	Phone	#							
Re	eference #1									
Re	eference #2									
Op	otional #1									
Op	otional #2									
Re	eference # 1 Answers:									
Qı	uestion # 1:									
Qι	uestion # 2:									
_										
R	eference # 2 Answers:									
QI	uestion # 1:									
Qı	uestion # 2:									

ATTACHMENT III - A PLUMBING MATERIAL AND LABOR TECHNICAL & FINANCIAL RESOURCES (15 POINTS)

TECHNICAL RESOURCES: (15 points)

A. List your name and the name of one other individual who will be personally either supervising or installing plumbing/heater measures on the homes. 5 points for each individual listed with experience.

	NAME #1:	Yes	No
	Do you have experience in the installation of Vented Space Heaters? If yes, how many years?		
	Do you hold a current Master Plumbers License? If so what is the license number?		
	Have you installed vented space heaters on Weatherization homes?		
	Do you have experience in Safety Standards to Health Hazards in the installation of Unvented/Vented Space Heaters?		
	NAME #2:		
	Do you have experience in the installation of Vented Space Heaters? If yes, how many years?		
	Do you hold a current Plumbers License? If so what is the license number?		
	Have you installed Vented space Heaters in Weatherization homes?		
	Do you have experience in Safety Standards to Health Hazards of in the installation of Unvented/Vented Space Heaters?		
3.	Would you be able to submit a computerized billing in spreadsheet form? 1pt.		
Э.	ave you been responsible for the paperwork involved with accounting for mate either a Weatherization program or construction business? If yes, please desc 2pts.		
D.	Do you own your own tools and equipment that would allow you to effectively		
	weatherize homes in our six county areas? 2 pts.		□Yes□

ATTACHMENT III - A PLUMBING MATERIAL AND LABOR (cont'd)

FIN	NANCIAL RESOURCES: 10 Points	Yes	No					
E.	Are you willing to provide proof of the required general liability insurance? 1pt.							
F.	Can you provide documentation that you have a minimum line of credit of at least \$10,000 for up to 90 days. If yes, attach documentation. 2pt							
G.	Are you willing to wait 60 days after final inspection to receive payment by mail to address provided by sub-contractor? 1pt.							
H.	H. List two trade references that you or your firm have purchased materials from within that past 12 months. The following two questions will be asked of each reference. No points will be awarded if references cannot be contacted, so you may list additional references under the optional section.							
	Question 1 - "Would you characterize this firm (or individual) to be honest, fair, responsible"? (Please answer below) 2 pts.	and						
	Question 2 - "Have you, or would you extend credit to this individual? 4pts.							
	Name Address	Phone	#					
Re	ference #1							
Re	ference #2							
Ор	tional #1							
Ор	tional #2							
Re	ference # 1 Answers:							
Qu	estion # 1:							
Qu	estion # 2:							
_	r							
	ference # 2 Answers:							
Qu	estion # 1:							
_								
Qu	estion # 2:							

ATTACHMENT III - B ELECTRICAL MATERIAL AND LABOR TECHNICAL & FINANCIAL RESOURCES (15 POINTS)

TECHNICAL RESOURCES: (15 points)

A. List your name and the name of one other individual who will be personally either supervising or installing plumbing/heater measures on the homes. 5 points for each individual listed with experience.

	NAME #1:	Yes	No	
	Do you have experience in the replacement of knob and tube wire? If yes, how many years?			
	Do you hold a current Master Electrical License? If so what is the license number?			
	Have you repaired or rewired wiring on Weatherization homes?			
	Do you have experience in Safety Standards to Health Hazards in the installation of electrical components?			
	NAME #2:			
	Do you have experience in the replacement of knob and tube wire? If yes, how many years?			
	Do you hold a current Master Electrical License? If so what is the license number?			
	Have you repaired or rewired wiring on Weatherization homes?			
	Do you have experience in Safety Standards to Health Hazards in the installation of electrical components?			
В.	Would you be able to submit a computerized billing in spreadsheet form? 1pt			
C.	Have you been responsible for the paperwork involved with accounting for meither a Weatherization program or construction business? If yes, please descepts.			
D.	Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county areas? 2 pts.	,	□ _{Yes}	□ _{No}
A.	Experienced in commercial Electrical repair/replacement/maintenance? 5 p	ots.	□ _{Yes}	□ _{No}

ATTACHMENT III - B ELECTRICAL MATERIAL AND LABOR

Yes	No
be award	ed if
nd	
Phone #	
1	that past be award onal sectiond Phone #

ATTACHMENT IV LEGAL AND OTHER BIDDER REQUIREMENTS

- 1. The successful bidder for each contract will be given 5 days to provide EOAC with a copy of the firm's;
 - a. Comprehensive general and automobile liability insurance, or insurance carrier's letter of certification, required for all contracts.
 - b. Texas Worker's Compensation System proof of coverage. Non-subscribers must, if awarded the contract, sign the Texas Workers Compensation Commission Joint Agreement to affirm independent relationship for certain building and construction workers form, required for all contracts.
 - c. Environmental Potection Agency (EPA) LEAD-SAFE CERTIFIED FIRM certificate. If not certified, proof of application to become certified and must provide the LEAD-SAFE CERTIFIED FIRM certificate within 5 days of receiving the certificate. Required for successful Weatherization/Facility Material & Labor and Plumbing Material & Labor bidder.
 - d. Lead-Safe Certified Renovator certificate for Project Managers, Jobsite Supervisors or Crew Leaders. Required for successful Weatherization/Facility and Plumbing Material & Labor bidder.
 - e. Occupational Safety and Health Administration (OSHA) 10-hour OSHA training course certicicate for all non-supervisory employees. Required for all contracts.
 - f. Occupational Safety and Health Administration (OSHA) 30-hour OSHA training course certicicate for all supervisory employees. Required for all contracts.

Should the successful bidder not be able to provide this information, the bidder scoring the 2nd highest points will be contacted.

- 2. Provide a notarized statement attesting that the firm is not listed on any federal, state or local (i.e. GSA/HUD/GAO) list of debarred, suspended and ineligible contractors and grantees.
- Provide a notarized statement attesting that the firm complies with the Department of Labor Fair Labor Standards Act and that the firm meets all equal employment, affirmative action and non-discrimination regulations.
- 4. The successful bidder must provide EOAC with documentation that all materials to be used in the Weatherization program comply with DOE Standards. Receipt of this documentation is a condition that must be met before EOAC will sign the contract with sub-contractor.
- 5. Documents to be submitted (in the order listed) with the bid package:
 - A. Signed copy of contractual requirements
 - B. Attachment I Materials and Labor Bid Sheet
 - C. Attachment II Bidder's Experience & Integrity
 - D. Attachment III Bidders Technical and Financial Resources
 - E. Attachment IV Notarized "Debarment" Statement and notarized "Labor Standards"

ATTACHMENT V WEATHERIZATION/FACILITY MATERIAL AND LABOR BIDDER EVALUATION SHEET

(For Agency Use Only)

Bidder:					
Responsive crite	ria:				
Bid subm	itted on time, in proper form a	nd legible		yes	no
Bid has a	Il required attachments/docum	nents		yes	no
MATERIAL BID:					
Bid weights:	BID P	OINT TOTALS			
Material Bid/L	abor Bid	40 pts			
Bidders Exper	ience & Integrity	25 pts			
Technical Res	ources	15 pts			
Financial Res	ources	10 pts			
	ource Angency Facility	5 pts			
Historically Ur	derutilized Business (HUB)	<u>5 pts</u>			
Total points		100 pts			
will receive points	naximum 20 points) The lowest s by dividing it into the lowest				
Lowest bid					
Divided by					
This bid					
Equals	x20 pts=			pts.	
•	aximum 20 points) The lowest dividing it into the lowest bid		-		ional bid will
Lowest bid					
Divided by					
This bid					
Equals	x20 pts=			pts.	
TOTAL MATERI	AL & LABOR BID POINTS (N	Max 40 pts)		pts.	

ATTACHMENT V WEATHERIZATION/FACILITY MATERIAL AND LABOR BIDDER EVALUATION SHEET

(For Agency Use Only)

II. BIDDERS EXPERIENCE & INTEGRITY - 25 points

Years of experience (1 pt for each yr. not to	o exceed 4 pts).	pts	3.
Reference check questions: (5 pts for each	n reference - Total	of 21 pts)	
	Reference #1	Reference #2	Reference #3
Question #1: Task performed? – 1 pt			
Question #2: Rate quality of work Very good – 3 pts Fair – 1 pt Good – 2 pts Poor – 0 pt			
Question #3: Timely Performance? Yes – 1 pt No – 0 pt			
Question #4: Would you contract again? Yes – 1 pt No – 0 pt			
Question #5: Courteous & respectful? Yes – 1 pt No – 0 pt			-
Total points by reference			
Total Points by all References (Max 21 p	ots)		
TOTAL BIDDERS EXPERENCE & INTEG	RITY POINTS (Ma	ux 25 pts)	
Certified Historically Underutilized Busi	ness (Max 5 pts w	vith Certficate)	

ATTACHMENT V WEATHERIZATION/FACILITY MATRIAL AND LABOR BIDDER EVALUATION SHEET

(For Agency Use Only)

III.	TECHNICAL AND FINANCIAL RESOURCES - (15 Points)	Name 1	Name 2	
1.	Do you have experience in Weatherization & construction? Yes = 2 pts - No = 0 pts			
2.	Do you have experience in blown insulation? Yes = 1 pts - No = 0 pts			
3.	Have you performed insulation services on Weatherization? Yes = 1 pts - No = 0 pts			
4.	Do you have experience in Safety Standards to Health Hazards of Blown Insulation? Yes = 1 pts $-$ No = 0 pts			
To	al Points Per Name (Max 5 for each name)		_	
To	tal for Name Points (Max 10 pts)	_		
Otl	ner Technical Resources (5 pts)			
1.	Will you be able to bill electronically using Excel? Yes = 1 pt $-$ No = 0 pts			
2.	Have you been responsible for the paperwork involved with accounting for materials and inventory for either a Weatherization program or construction business? Yes = 2 pts – No = 0 pts	_		
3.	Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county area? Yes = 2 pts - No = 0 pts	_		
То	tal Other Resources (Max 5 pts)	_		
то	TAL TECHNICAL RESOURCES (Max 15 pts)			
Со	mmercial HVAC Repair/Replacement/Maintenance Capable (Max 5 pts)			
 2. 	Are you willing to provide proof of the required general liability insurance? Yes = 2 pts - No = 0 pts Line of credit minimum of \$10,000? Yes = 3 pt - No = 0 pts Are you willing to wait 30 days after final inspection to receive payment by mail to address provided by subcontractor? yes = 1 pt - No = 0 pts	- -		
To	tal Financial Resources	_		
	Question =1 pt.(max =4 pts.) nest, fair & responsible	Ref #1	Ref #2	
	ould you extend credit			
To	tal reference points (Max 4 pts)	_		
то	TAL FINANCIAL RESOURCE POINTS (Max 10 pts)			
GR	AND TECHNICAL AND FINANCIAL RESOURCES POINTS			

ATTACHMENT V - A PLUMBING/VENTED SPACE HEATER MATERIAL AND LABOR BIDDER EVALUATION SHEET

(For Agency Use Only)

Bidder:					
Responsive criteria	a:				
Bid submitt	ed on time, in proper form	and legible		yes	no
Bid has all	required attachments/docu	ments		yes	no
MATERIAL BID:					
Bid weights:	BID	POINT TOTALS			
Material Bid/Lab	oor Bid	40 pts			
Bidders Experie	nce & Integrity	25 pts			
Technical Reso	urces	15 pts			
Financial Resou	rces	10 pts			
	urce Angency Facility	5 pts			
Historically Und	erutilized Business (HUB)	<u>5 pts</u>			
Total points		100 pts			
	ximum 20 points) The low				
will receive points i	by dividing it into the lowes	t bid and then multiply	/ing that factor times	20 poir	NS.
Lowest bid					
Divided by					
This bid					
Equals	x 20	pts=		ots.	
•	imum 20 points) The lowes ividing it into the lowest bid		•		ional bid will
Lowest bid					
Divided by					
This bid					
Equals	x 20	pts=		pts.	
TOTAL MATERIA	L & LABOR BID POINTS			pts.	

ATTACHMENT V - A PLUMBING/VENTED SPACE HEATER MATERIAL AND LABOR BIDDER EVALUATION SHEET

(For Agency Use Only)

II. BIDDERS EXPERIENCE & INTEGRITY - 25 points

Years of experience (1 pt for each yr. not to	o exceed 4 pts).	pts	3.
Reference check questions: (5 pts for each	n reference - Total	of 21 pts)	
	Reference #1	Reference #2	Reference #3
Question #1: Task performed? – 1 pt			
Question #2: Rate quality of work Very good – 3 pts Fair – 1 pt Good – 2 pts Poor – 0 pt			
Question #3: Timely Performance? Yes – 1 pt No – 0 pt			
Question #4: Would you contract again? Yes – 1 pt No – 0 pt			
Question #5: Courteous & respectful? Yes – 1 pt No – 0 pt			-
Total points by reference			
Total Points by all References (Max 21 p	ots)		
TOTAL BIDDERS EXPERENCE & INTEG	RITY POINTS (Ma	x 25 pts)	
Certified Historically Underutilized Busi	ness (Max 5 pts w	vith Certficate)	

ATTACHMENT V - A PLUMBING/VENTED-SPACE HEATER MATERIAL AND LABOR BIDDER EVALUATION SHEET

(For Agency Use Only)

III.	TECHNICAL AND FINANCIAL RESOURCES - (15 Points)	Name 1	Name 2
1.	Do you have experience in the installation of Vented Space Heaters? Yes = $2 \text{ pts} - \text{No} = 0 \text{ pts}$		
2.	Do you hold a current Master Plumbers License? Yes = 1 pts - No = 0 pts		
3.	Have you installed Vented Space Heaters on Weatherization homes? Yes = 1 pts $-$ No = 0 pts		
4.	Do you have experience in Safety Standards to Health Hazards in the installation of Vented Space Heaters? Yes = 1 pts $-$ No = 0 pts		
To	al Points Per Name		
то	TAL FOR NAME POINTS (Max 10 pts)		
Oth	ner Technical Resources		
1.	Will you be able to bill electronically using Excel? Yes = 1 pt $-$ No = 0 pts		
2.	Have you been responsible for the paperwork involved with accounting for materials and inventory for either a Weatherization program or plumbing business? Yes = $2 \text{ pts} - \text{No} = 0 \text{ pts}$		
3.	Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county area? Yes = $2 \text{ pts} - \text{No} = 0 \text{ pts}$	_	
То	tal Other Resources (Max 5 pts)		
то	TAL TECHNICAL RESOURCES (Max. 15 pts)		
Со	mmercial HVAC Repair/Replacement/Maintenance (Max 5 pts)		
	IANCIAL RESOURCES: (10 Points) Are you willing to provide proof of the required general liability insurance? Yes = 2 pts - No = 0 pts		
2.	Line of credit minimum of \$10,000? Yes = 3 pt - No = 0 pts		
3.	Are you willing to wait 30 days after final inspection to receive payment by mail to address provided by subcontractor? yes = 1 pt $-$ No = 0 pts		
Ea	Question =1 pt.(max =4 pts.)	Ref #1	Ref #2
Но	nest, fair & responsible		
Wc	uld you extend credit		
Tot	al reference points		
то	TAL FINANCIAL RESOURCE POINTS		

GRAND TOTAL POINTS

ATTACHMENT V - B ELECTRICAL MATERIAL AND LABOR

BIDDER EVALUATION SHEET

(For Agency Use Only)

Bidder:					
Responsive criteria:					
Bid submitte	d on time, in proper form ar	nd legible		yes	no
Bid has all re	equired attachments/docum	ents		yes	no
MATERIAL BID:					
Bid weights:	BID PO	DINT TOTALS			
Material Bid/Lab	-	40 pts			
Bidders Experier	• •	25 pts			
Technical Resou		15 pts			
Financial Resour		10 pts			
	rce Angency Facility	5 pts			
Historically Unde	rutilized Business (HUB)	<u>5 pts</u>			
Total points		100 pts			
	ximum 20 points) The lowes				
will receive points b	y dividing it into the lowest b	oid and then multiplyi	ng that factor times	20 poir	its.
Lowest bid					
Divided by					
This bid					
Equals	x20 pts=			pts.	
	num 20 points) The lowest t viding it into the lowest bid a				ional bid will
Lowest bid					
Divided by					
This bid					
Equals	x20 pts=			pts.	
TOTAL MATERIAL	& LABOR BID POINTS			pts.	

ATTACHMENT V - B ELECTRICAL MATERIAL AND LABOR BIDDER EVALUATION SHEET

(For Agency Use Only)

II. BIDDERS EXPERIENCE & INTEGRITY - 25 points

Years of experience (1 pt for each yr. not to	o exceed 4 pts).	pts	3.
Reference check questions: (5 pts for each	n reference - Total	of 21 pts)	
	Reference #1	Reference #2	Reference #3
Question #1: Task performed? – 1 pt			
Question #2: Rate quality of work Very good – 3 pts Fair – 1 pt Good – 2 pts Poor – 0 pt			
Question #3: Timely Performance? Yes – 1 pt No – 0 pt			
Question #4: Would you contract again? Yes – 1 pt No – 0 pt			
Question #5: Courteous & respectful? Yes – 1 pt No – 0 pt			-
Total points by reference			
Total Points by all References (Max 21 p	ots)		
TOTAL BIDDERS EXPERENCE & INTEG	RITY POINTS (Ma	x 25 pts)	
Certified Historically Underutilized Busi	ness (Max 5 pts w	vith Certficate)	

ATTACHMENT V - B ELECTRICAL MATERIAL AND LABOR BIDDER EVALUATION SHEET

(For Agency Use Only)

III. TECHNICAL AND FINANCIAL RESOURCES - (15 Points)

		Name 1	Name 2
5.	Do you have experience in the replacement of knob and tube wire? Yes = 2 pts - No = 0 pts		
6.	Do you hold a current Master Electrical License? Yes = 1 pts - No = 0 pts		
7.	Have you repaired or rewired wiring on Weatherization homes? Yes = 1 pts - No = 0 pts		
8.	Do you have experience in Safety Standards to Health Hazards in the Installation of of electrical components? Yes = 1 pts - No = 0 pts		
Tot	al Points Per Name		
то	TAL FOR NAME POINTS		
4.	Will you be able to bill electronically using Excel? Yes = 1 pt $-$ No = 0 pts		
5.	Have you been responsible for the paperwork involved with accounting for materials and inventory for either a Weatherization program or construction business? Yes = $2 \text{ pts} - \text{No} = 0 \text{ pts}$		
6.	Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county area? Yes = 2 pts - No = 0 pts		
Tot	al Other Resources		
то	TAL TECHNICAL RESOURCES		
	ANCIAL RESOURCES: (10 Points) Are you willing to provide proof of the required general liability insurance? Yes = 2 pts - No = 0 pts		
5.	Line of credit minimum of \$10,000? Yes = 3 pt - No = 0 pts		
6.	Are you willing to wait 30 days after final inspection to receive payment by mail to address provided by subcontractor? yes = 1 pt $-$ No = 0 pts		
Ea.	Question =1 pt.(max =4 pts.)	Ref #1	Ref #2
Hoi	nest, fair & responsible		
Wo	uld you extend credit		
Tot	al reference points		
TO	TAL FINANCIAL RESOURCE POINTS		