

**ECONOMIC OPPORTUNITIES ADVANCEMENT CORPORATION
500 Franklin Ave.
Waco, TX 76701**

**Weatherization, Comprehensive Energy Assistance Program and EOAC
Facilities
Materials and Labor Bid Packet**

Enclosed is a bid packet for Materials and Labor for Weatherization, HVAC, Plumbing and Electrical proposals. Pricing of the awarded contracts will be utilized for the Weatherization (WAP) program, and on a as need basis for programs administered through EOAC, such as, Comprehensive Energy Assistance Program (CEAP), Community Services Block Grant (CSBG), Workforce Solutions for the Heart of Texas Child Care Services and programs funded through Head Start and Early Head Start, Waco Charter School.

Responders may bid on individual contracts or bid on all Four (4) to act as a General Contractor. Please note the bids must be received at EOAC Central Office, 500 Franklin Ave. Waco, TX 76701 **no later than 3:00 p.m. on Monday, May 14, 2018.**

**THE BIDS MUST BE RETURNED IN TWO SEPARATE ENVELOPES AND
CLEARLY MARKED ON THE OUTSIDE.**

For **Weatherization/Facility** place pages 11, 12, 13, 14, 15 16,& 17 of the bid packet into one envelope and clearly marked:

**SEALED BID – DO NOT OPEN
Weatherization/Facility Materials and Labor Bid**

For **HVAC Bids** place pages 18, 19, 20, & 21 of the bid packet into one envelope and clearly marked:

**SEALED BID – DO NOT OPEN
HVAC Material and Labor Bid**

For **Plumbing/Vented-Space Heaters** place pages 22 & 23 of the bid packet into one envelope and clearly marked:

**SEALED BID – DO NOT OPEN
Plumbing Material and Labor Bid**

For **Electrical Bids** place pages 24, & 25 of the bid packet into one envelope and clearly marked:

**SEALED BID – DO NOT OPEN
Electrical Material and Labor Bid**

REFERENCES

References will be verified prior to the bid opening, as specified in the bid packet under Bidder Eligibility. Therefore you need to place the remaining sheets of the bid packet into a second envelope and clearly mark it as:

REFERENCES ONLY

The Sealed Bids will be opened in the public at the EOAC Central Office on **Thursday , May 17, 2018 at 2:00 p.m.** All interested parties are encouraged to be present.

ECONOMIC OPPORTUNITIES ADVANCEMENT CORPORATION
Advertisement For
Material and Labor Bids

EOAC in Waco, Texas is soliciting Material and Labor Bids from experienced building construction, HVAC, plumbing and electrical businesses. Experience is relative to the installation of federally eligible Weatherization measures, Comprehensive Energy Assistance Program measures and EOAC Facility repairs and/or equipment replacement. Weatherization and Comprehensive Energy Assistance Program measures extend to dwellings of low-income individuals and families residing in the EOAC nine county service areas which includes: Bosque, Falls, Freestone, Hill, Limestone, McLennan, Ellis, Navarro, and Johnson. EOAC Facility requirements may extend to facilities located in the EOAC nine county service areas.

Bid packets may be obtained in person during normal business hours at EOAC, 500 Franklin Ave., Waco, Texas 76701, requested by telephone at (254) 753-0331 or downloaded from www.eoacwaco.org. A pre-bid conference will be held at 10:00 a.m on Monday May 7, 2018 at the address listed above. Completed bid packets must be received in the EOAC Office no later than 3:00 p.m. on Monday May 14, 2018. Proposals may be mailed to the above address; however, EOAC shall not be responsible for late or delayed delivery. The sealed proposals will be opened at 2:00 p.m. on Tuesday, May 15, 2018. The final selection process will be based on competitive negotiation for the purpose of selecting sub-contractors. EOAC reserves the right to refuse any and all bids. The Contract may be extended on a yearly basis, up to an additional Four (4) years.

EOAC is an equal opportunity employer

ECONOMIC OPPORTUNITIES ADVANCEMENT CORPORATION
Material and Labor Sealed Bid
Schedule

Date	Activity
April 16 – May 14, 2018	Newspaper Advertisement and Public Posting
May 7, 2018	Bidders Conference @ 10:00 a.m.
May 14, 2018	Bid Packets due by 3:00 p.m.
May 15, 2018	Open Bid packets 2:00 p.m.
May 22, 2018	Review and Evaluate bid packets
June 26, 2018	Notify bidders of outcome

Weatherization (WAP), Comprehensive Energy Assistance Program (CEAP), Community Services Block Grant (CSBG), Workforce Solutions for the Heart of Texas Child Care Services and programs funded through Head Start and Early Head Start, Waco Charter School

Bid Package

Solicitation for Contract Effective Date Beginning 07/01/2018

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PROGRAM DESCRIPTION:

Economic Opportunities Advancement Corporation (EOAC) is soliciting bids from experienced building construction, HVAC, plumbing and electrical contractors. Experience is relative to the installation of federally eligible Weatherization (WAP) energy conservation measures Comprehensive Energy Assistance Program (CEAP) measures and EOAC Facility repairs and/or equipment replacement in the nine (9) county areas including Bosque, Falls, Freestone, Hill, Limestone, McLennan, Ellis, Navarro, and Johnson counties.

The Weatherization Program is operated under the rules, regulations, and requirements promulgated by the Department of Energy (10CFR440) and by the state-funding agency, Texas Department of Housing and Community Affairs (TDHCA). The Comprehensive Energy Assistance Program is operated under the rules, regulations, and requirements promulgated by the Department of Energy (10CFR440) and by the state-funding agency, Texas Department of Housing and Community Affairs (TDHCA), Texas Administrative Code Title 10, Chapter 5, Subchapter A, Rule 5.423 (d) (3, 4, 5). Work performed and measures installed must meet all TDHCA standards and be in full compliance with applicable program guidelines and federal, state and local codes.

DESCRIPTION OF WORK:

A. Material & Labor

Using blower door guided air-sealing approaches; the successful bidder will install measures designed to reduce air exchange, to preserve the integrity of the home's thermal envelope, to reduce energy consumption and to ensure the residents' health and safety. Some of the types of measures are listed below:

- Install weather stripping, caulking, and switch/outlet gaskets.
- Replace and/or repair windows and doors.
- Installing storm windows and solar screens
- Repair and/or replace ceilings, exterior and interior walls, and floors
- Insulating attic space, walls and floors
- Venting attic space, installing and/or insulating attic accesses
- Installing Compact Fluorescent Lamps (CFL's)
- Window replacement with Energy Star Window Units
- Refrigerator replacement with Energy Star Refrigerators

B. HVAC (Must be Licensed)

- Repair/replacement HVAC with Energy Star Central Air Conditioners and Heat Pumps
- Repair/replacement of Natural Gas & Propane Furnaces
- Duct sealing
- Related electrical connections, disconnect, whips

C. Plumbing/Vented & Wall Mount Heater Installation (Must be Licensed)

- Installation of Vented Space Heaters
- Installation of Wall Mount Space Heaters
- Replacement of gas/propane & electric water heaters
- Repairs to water supply lines and gas lines/connections to protect weatherization measures
- Insulating water heaters and pipes.

D. Electrical (Must be Licensed)

Knob and Tube replacement
HVAC circuit installation
Major appliance circuit installation
Service line connection to house

PERIOD COVERED:

EOAC reserves the right to reject any or all bids and/or to cancel this solicitation at any time prior to contract award. Should a contract be awarded pursuant to this procurement, the initial contract period should be 07-1-18 through 07-01-19. At EOAC's option, the contract period may be extended contingent upon contractor's performance and continued program funding, for an additional four (4) consecutive twelve (12) month periods.

BID PRICE:

Material and Labor for customary Weatherization/Facility, HVAC, Plumbing and Electrical work must be in written form and must be submitted on the Material and Labor Bid Sheets, Attachment I. Bid prices must be maintained for the initial contract period described above. Quoted prices shall be the completed price at any work site within the previously described nine (9) county areas, and may not include separate packaging, handling, shipping and/or delivery charges or travel expenses.

All quoted materials must meet the Department of Energy (DOE) material specifications, current ASHRAE Standards, HBI/NAHB Plumbing Standards, NFS, ASTM, IAPMO Standards and National Electrical Code and all federal, state and local material specifications. Weatherization material proposals must comply with the minimum standards set forth in the Texas Department of Housing and Community Affairs Materials and Installation Standards Manual (I.S.M.), 2013. The TDHCA I.S.M. is available for review at 500 Franklin Ave, Waco, TX. Documentation related to these standards must accompany this bid and follow Attachment I.

BIDDER ELIGIBILITY:

1. Bid packages, which are incomplete, prices do not tabulate correctly, lack required documentation, or are illegible will be considered non-responsive and will be rejected. Submission must include all referenced attachments and required documents.
2. Bids received after the published deadline shall not be accepted and shall be returned unopened, to bidder. All bids must be submitted to EOAC Weatherization Department at 500 Franklin Ave., Waco TX 76701. The bid must be in a sealed envelope, clearly marked on the outside:

“SEALED BID...DO NOT OPEN” “Weatherization/Facility Materials and Labor Bid”

Or

“SEALED BID...DO NOT OPEN” “HVAC MATERIAL AND LABOR BID”

Or

“SEALED BID...DO NOT OPEN “PLUMBING MATERIAL AND LABOR BID”

Or

“SEALED BID...DO NOT OPEN “ELECTRICAL MATERIAL AND LABOR BID”

Bidder Eligibility Cont'd.

3. Bidders must have at least 3 years of experience in weatherization construction and/or HVAC and/or plumbing and/or electrical. Applicable experience must be documented on Attachment II, Bidder's Experience.
4. Bidders must have the staff, equipment, financial and technical resources needed to effectively perform all required activities specified in the previous Description of Work. Applicable information regarding this criteria shall be recorded on Attachment III, Technical and Financial Resources.
5. Bidders must comply with all applicable federal, state and local laws and regulations, must have adequate general liability and vehicle insurance and may not be on a local, state or federal Consolidated List of Debarred, Suspended and Ineligible Contractors and Grantees. Required documentation is outlined in Attachment IV, Legal and Other Bidder Requirements.
6. EOAC reserves the right to reject any/all bids.

CONTRACTOR SELECTION:

A contract pursuant to this solicitation, if awarded, shall be based on EOAC's evaluation of price, past performance and experience, financial and technical resources and compliance with all legal and other bidder requirements. Specific criteria weighted values are described in Attachment V, Bid Evaluation Sheet.

PRE-BID CONFERENCE:

EOAC will hold a pre-bid conference at 10:00 a.m. On Monday May 7, 2018 at EOAC's office located at 500 Franklin Ave., Waco, Texas. Attendance is optional, but may be advantageous, as potential bidders will have the opportunity to ask questions and/or seek clarification regarding any and all aspects of this bid process. EOAC will not respond to any questions after the pre-bid conference.

CONTRACTUAL AGREEMENT STANDARD SPECIFICATIONS & CONDITIONS

The following standard specifications and requirements shall be binding upon the EOAC sub-contractor (if selected) pursuant to this solicitation. These standard specifications and requirements are applicable for Weatherization (WAP), Comprehensive Energy Assistance Program (CEAP), Community Services Block Grant (CSBG), Workforce Solutions for the Heart of Texas Child Care Services and programs funded through Head Start and Early Head Start, Waco Charter School. This document shall be incorporated, by reference, into any contract for Weatherization services, which result from this procurement.

1. EOAC's sub-contractor shall furnish all materials necessary for delivery of services in the EOAC's nine (9) county area including Bosque, Falls Freestone, Hill, Limestone, McLennan, Navarro, Ellis and Johnson for programs listed above. All materials shall meet all current applicable Federal, State and local standards and specifications. Weatherization materials shall comply with the Texas Department of Housing and Community Affairs Materials Installation Standards Manual. EOAC shall not be billed for transportation or delivery costs. Materials shall be new and in good condition. EOAC shall not be charged for items which are damaged prior to or during installation or for wasted materials.
2. All weatherization materials shall be installed in accordance with the standards contained in the TDHCA Weatherization and Mechanical Field Guides. EOAC shall pay only for those materials which meet applicable standards and which are acceptably and properly installed on eligible dwelling units.
3. It is EOAC's intent to secure a quoted price (i.e. bid) for all customary materials and labor. Incidental items not included in EOAC's solicitation (i.e. nails, screws, fasteners, miscellaneous hardware, etc.) shall not be billed to EOAC. Unusual or one of a kind circumstances or development of new (DOE/TDHCA approved) products or materials shall be addressed on a case-by-case or as needed basis.
4. EOAC's sub-contractor shall furnish all labor pursuant to completion of activities in EOAC's nine (9) county area. The Subcontractor is required to attend all final inspections in order to correct any work as required by EOAC, funding source and/or Federal/State/local inspection.
5. On-site supervision must be provided. Field staff must be proficient in installing approved measures.
6. For Weatherization, EOAC shall conduct an initial air test (on feasible units) prior to undertaking air-sealing activities and shall conduct and record a final air exchange reading upon completion of the air sealing work. The final air exchange rate must be within the desired air exchange range (and minimum ASHRAE, DOE and TDHCA ventilation requirements must be maintained).
7. Once a job is completed, the sub-contractor must remove all debris from the job site and dispose of it in a proper and responsible manner. The contractor shall take every precaution necessary to protect all existing trees, shrubbery, plants, sidewalks, buildings, vehicles, etc. in the area where work is being done, as well as the building covered by the contract, and shall rebuild, repair, restore and make good at his own expense all injury and damage to same which may result from work being carried on under this contract.

**CONTRACTUAL AGREEMENT
STANDARD SPECIFICATIONS & CONDITIONS
(CONT'D)**

8. The total allowable materials and labor cost per measure shall be determined prior to the sub-contractor beginning. The total dwelling costs for weatherization may not exceed established Program maximums. Change Orders require approval prior to installation of measures or measures will be at sub-contractor's expense.
9. EOAC shall not be charged separately for sub-contractor's cost for job-related transportation, tools or equipment needed to perform work or for disposal of debris removed from the job site, for staff training or for fringe benefits.
10. The sub-contractor is responsible for any job-related illness or injury to workers in his/her employment, and shall indemnify and hold harmless EOAC, EOAC staff, and EOAC clients in the event an on-the-job illness or injury occurs.
11. EOAC's sub-contractor must submit itemized material and labor cost statements for each approved job completed and the statement shall be presented in a format required by EOAC. All work is performed on a reimbursement basis. No draws or advances shall be provided under this agreement. Only when the dwelling unit or facility repair has been completed, EOAC has received the material and labor cost statement, the unit or facility repair has passed the agency's final inspection and EOAC has received the funds from TDHCA or appropriate funding source will payment for the materials and labor be made. Payment will normally be made within 60 days of final agency acceptance. Payment will be made by check and mailed to the address provided by the sub-contractor only.
12. All work assigned pursuant to this contract must be completed in a timely and expeditious manner. EOAC shall provide a work schedule which shall ensure that its contractual obligations to TDHCA for Weatherization are met. Failure of sub-contractor to perform in accordance with said schedule may be grounds for termination of the services agreement.
13. Sub-contractor must correct any bonafide materials and/or workmanship deficiency identified during the agency final unit inspection. Contractor or approved designee must accompany EOAC inspector on final inspections, except when waived by EOAC. Failure to take required corrective action within a reasonable time period (normally 5 working days) may result in termination of this agreement. Measures that require more than two inspections due to the sub-contractor's failure to meet the specified work requirements shall result in each additional inspection being charged to the sub-contractor at the rate of \$200.00 per re-inspection. A money order or cashier's check shall be mailed to EOAC-Weatherization, 500 Franklin Ave., Waco, TX 76701, for these extra charges.
14. Contractor must promptly correct any deficient performances identified by inspections performed by EOAC, Texas Department of Community Affairs (TDCA), Department of Energy (DOE), Federal/State/Local Code Inspectors and/or complaints by the clients for a period of twelve (12) months after date of unit completion. Corrections must be made within 5 days of notification.

**CONTRACTUAL AGREEMENT
STANDARD SPECIFICATIONS & CONDITIONS
(CONT'D)**

15. EOAC's sub-contractor must recognize the special needs and concerns of low-income, elderly and disabled clients and must ensure that clients are at all times treated respectfully and courteously. Sub-contractor and/or staff must conduct themselves in a professional manner at all times.
16. EOAC's sub-contractor must retain all work and cost records for a minimum period of three (3) years after payment for the dwelling unit or facility repair has been made and all other pending matters are closed. This requirement is to assure fair settlement of disputes or complaints that may arise, as well as to fulfill federal audit requirements.
17. Sub-contractor must conform to all Federal, State and Local current material standards, specification and code requirement. For Weatherization, 10 CFR 440, Appendix A to Part 440 - Standards for Weatherization Materials and 2012 TDHCA Material Installation Standards are also a requirement
18. The Weatherization (WAP), Comprehensive Energy Assistance Program (CEAP), Community Services Block Grant (CSBG), Workforce Solutions for the Heart of Texas Child Care Services, Head Start and Early Head Start programs and Waco Charter School are federally funded. Any known or suspected incident of fraud or program abuse involving sub-contractor or the sub-contractor's staff will be reported to the appropriate state or federal investigative body or official.
19. The sub-contractor must meet the following and must provide assurances of the same;
 - a. *Copeland "Anti-Kickback" Act (18 U.S.C. 874 and 40 U.S.C. 276c* and must provide assurance of same.
 - b. *Equal Employment Opportunity--Compliance with Executive Order 11246, entitled "Equal Employment Opportunity", as amended by Executive Order 11375, and as supplemented in Dept. of Labor regulation (41 CFR part 60).*
 - c. *Davis-Bacon Act, as amended (40 U.S.C. 276a to a-7)--compliance with the Davis-Bacon Act (40 U.S.C. 276a to a-7) and as supplemented by Department of Labor regulations (29 CFR part 5, "Labor Standards Provisions Applicable to Contracts Governing Federally Financed and Assisted Construction") for work completed for the Head Start/Early Head Start and Waco Charter School Programs*

I HEREBY ACKNOWLEDGE HAVING READ AND CERTIFY THAT I UNDERSTAND AND FULLY ACCEPT ALL THE CONTRACTUAL TERMS AND CONDITIONS WHICH ARE SET FORTH HEREIN AND WHICH SHALL BE INCLUDED IN ANY CONTRACT DOCUMENT EXECUTED PURSUANT TO THIS SOLICITATION.

Respondent's Printed Name

Title

Respondent's Signature

Date

ATTACHMENT I
WEATHERIZATION/FACILITY MATERIAL & LABOR BID SHEET (40 Points)

***ALL MATERIALS MUST MEET OR EXCEED**

10 CFR 440, Appendix A to Part 440 - Standards for Weatherization Materials

ANSI/ASTM Standards	Description	Unit Measure	Material Price Per Unit	Labor/Inst all Price Per Unit	Total Bid Per Unit
	Lead Safe Required Measures	Each			
	Misc. Hourly labor	Per Hour			
INSULATION MEASURES					
Attic Insulation-Sub-Contractor will block out all heat sources with double layer of Batt R-19 for baffles & soffit vents. Must place Insulation Markers 4' to 6' apart. Blown insulation must be Insulsafe III or equivalent.					
ASTM C764-99 *ASTM E 136	BLOWN ATTIC INSULATION				
*	Attic R-11 Blown Fiberglass	PSF			
*	Attic R-13 Blown Fiberglass	PSF			
*	Attic R-19 Blown Fiberglass	PSF			
*	Attic R-25 Blown Fiberglass	PSF			
*	Attic R-27 Blown Fiberglass	PSF			
*	Attic R-30 Blown Fiberglass	PSF			
*	Attic R-38 Blown Fiberglass	PSF			
*	Batt Insulation R-13	PLF			
*	Batt Insulation R-19	PLF			
*	Batt Insulation R-30	PLF			
*	Batt Insulation R-38	PLF			
ASTM C739-88 ASTM C739-00	Wall Insulation R-13, Blown Cellulose (includes Drill holes in wall and then patch with plug)	PSF			
*	Floor Insulation R-19 Batts, installed with metal clips	PSF			
*	Open Cell Spray Polyurethane Foam	PSF			
*	Closed Cell Spray Polyurethane Foam	PSF			
ATTIC HATCH / VENTILATION					
	Insulate Attic Hatch - includes material (plywood or sheetrock, insulation & foam tape)	Each			
	Build Attic Hatch - Includes frame, plywood or sheetrock cover, batt insulation, foam tape and 2 x 12 build-up	Each			
	Insulated Attic Stair Access Cover - (site built)	Each			
	Insulated Attic Stair Access Cover - (purchased)	Each			
	Pull Down Attic Hatch 8/9' Foot Ceiling	Each			
	Pull Down Attic Hatch 12' Foot Ceiling	Each			

ATTACHMENT I – WEATHERIZATION/FACILITY MATERIAL & LABOR BID SHEET (con'td)

	ATTIC HATCH / VENTILATION (cont'd)	Units	Material	Labor	Total
	Static Vents 18"	Each			
	Gable Vents 14" x 18"	Each			
	Gable Vents 18" x 24"	Each			
	Soffit Vents 4" x 8"	Each			
	Soffit Vent 4" x 12"	Each			
	Soffit Vents 6" x 16"	Each			
REPAIR/REPLACEMENT WINDOWS					
Replacement windows must be Metal or Vinyl with Low E glass and have been tested by a laboratory to certify strength and air extrusions. Installation materials like parting stop, fasteners, screws & nails should be included in the cost per unit inch and not billed separately.					
*	Replacement - Energy Star Rated Vinyl Windows	PSF			
*	Replacement - Metal with Double Insulated Glass	PSF			
*	Replacement - Metal with Low E Glass	PSF			
*	Storm Windows Aluminum frame	PSF			
	Solar Screens	PSF			
	Solar Screens (Multi-family)	PSF			
	Burglar Bars R&R Per Window	Each			
	Weatherize Existing Window (includes jamb-up on both sides, sweep at sash and foam tape at sill)	Each			
	Single Strength Replacement Glass	PSI			
	Double Glazed Replacement Glass	PSI			
	Sash Locks	Each			
REPLACEMENT DOORS					
Material price per door cost should include: Exterior Metal Doors - door unit, combination lockset and door viewer HCDU - door unit, passage door knob (no lock) SC Slab - door, passage door knob (no lock), hinges and jamb-up Wood doors will be sealed with 2 coats of water seal with stain and jamb-up.					
*	Exterior pre-hung metal 30" x 80" door unit	Each			
*	Exterior pre-hung metal 32" x 82" door unit	Each			
*	Exterior pre-hung metal 36" x 80" door unit	Each			
*	Prehung HCDU all sizes (includes hardware)	Each			
	Hollow Core doors slab only all sizes (includes hardware)	Each			
	Mobile home exterior door	Each			
	Mobile home exterior water heater door	Each			
*	24" x 80" Solid Core 1-3/8 slab (includes hardware)	Each			
*	30" x 80" Solid Core 1-3/8 slab (include hardware)	Each			
*	32" x 80" Solid Core 1-3/8 slab (include hardware)	Each			
*	36" x 80" Solid Core 1-3/8 slab (include hardware)	Each			

ATTACHMENT I – WEATHERIZATION/FACILITY MATERIAL & LABOR BID SHEET (con'td)

	MISC. DOOR REPAIR MATERIALS	Units	Material	Labor	Total
	Passage Door Knobs (no lock)	Each			
	Keyed Entry Door Knob	Each			
	Deadbolt--keyed alike	Each			
	Lever lock	Each			
	Barrel Bolt	Each			
	Threshplates - all aluminum	Each			
	Striker Plates	Each			
Hinges=ANSI 633	Hinges	Each			
	Door viewers	Each			
	INCIDENTALS / AIR INFILTRATION				
	1 x 2 Lumber	Ln. Ft.			
	1 x 4 Lumber	Ln. Ft.			
	1 x 6 Lumber	Ln. Ft.			
	1 x 8 Lumber	Ln. Ft.			
	1 x 10 Lumber	Ln. Ft.			
	1 x 12 Lumber	Ln. Ft.			
	2 x 4 Lumber	Ln. Ft.			
	2 x 6 Lumber	Ln. Ft.			
	2 x 8 Lumber	Ln. Ft.			
	2 x 10 Lumber	Ln. Ft.			
	2 x 12 Lumber	Ln. Ft.			
	Parting Stop	Ln. Ft.			
	Window Stool	Each			
	Sash Seal	Each			
	1 x 2 Treated Lumber	Ln. Ft.			
	1 x 4 Treated Lumber	Ln. Ft.			
	1 x 6 Treated Lumber	Ln. Ft.			
	1 x 8 Treated Lumber	Ln. Ft.			
	1 x 10 Treated Lumber	Ln. Ft.			
	1 x 12 Treated Lumber	Ln. Ft.			
	2 x 4 Treated Lumber	Ln. Ft.			
	2 x 6 Treated Lumber	Ln. Ft.			
	2 x 8 Treated Lumber	Ln. Ft.			
	2 x 10 Treated Lumber	Ln. Ft.			
	2 x 12 Treated Lumber	Ln. Ft.			
	4 x 4 Treated Lumber	Ln. Ft.			
	4" x 8" x 16" Solid Cement Block	Each			
	16" x 8" x 4" Solid Concrete Block	Each			
	12" x 8" x 12" Deck Block	Each			
	EXTERIOR WALL SIDING				
	1 x 6 Wood siding	Ln. Ft.			
	1 x 8 Wood siding	Ln. Ft.			
	Smart Siding 4' x 8' sheet	Each			

ATTACHMENT I – WEATHERIZATION/FACILITY MATERIAL & LABOR BID SHEET (con'td)					
EXTERIOR WALL SIDING (cont'd)		Unit	Material	Labor	Total
	Smart Siding 4" x 96" Trim Piece	Each			
	Underpinning	Ln. Ft.			
	SHEET MATERIAL				
	1/2" CDX Plywood 4' x 8'	Each			
	3/4" CDX Plywood 4' x 8'	Each			
	1/2" OSB 4' x 8'	Each			
	3/4" OSB 4' x 8'	Each			
	1/2" Sheetrock 4' x 8'- Includes Taped & Floated	Each			
	FRP 4' x 8'	Each			
	Luan 4' x 8'	Each			
	AIR INFILTRATION - MISC				
	Small Hole Patch <16 sq. ft.	PSF			
	Medium Hole patch > sq.ft.<32 sq. ft.	PSF			
	Large Hole Patch > 32 sq. ft.	PSF			
*	Caulk - 25 yr. siliconized acrylic (clear)	Tube			
*	Silicone (clear)	Tube			
*	Masonry/Mortar Caulk	Each			
	Foam Tape	Roll			
*	Spray foam	Each			
	Fire Place Plug	Each			
	Misc. Hourly labor	Per Hour			
	AC seal	Each			
	Door sweep	Each			
	Jamb up siliconized	Each			
	Jamb up siliconized multi family	Each			
	Thresholds	Each			
	Threshplates - all aluminum	Each			
*	Wall outlet insulators	Each			
	ELECTRICAL MEASURES				
	Meter Socket	Each			
	Main Breaker Box 200 Amp	Each			
	Weatherproof Electrical Outlet Cover	Each			
	110v Outlet Plug	Each			
	110v Circuit (Includes breaker, wire, outlet box & plug & cover)	Each			
	220 Outlet Plug	Each			
	220v Circuit (Includes breaker, wire, outlet box & plug & cover)	Each			
	15/20 AMP Breaker	Each			
	Basic Light Fixture	Each			
	Light Switch	Each			
	Junction Box	Each			

ATTACHMENT I – WEATHERIZATION/FACILITY MATERIAL & LABOR BID SHEET (con'td)					
	ELECTRICAL MEASURES (cont'd)	Units	Material	Labor	Total
	Junction Box Cover	Each			
	Pull Chain On/Off	Each			
	Hourly Charge - Electrician (License Req,)	Per Hour			
	ROOFING REPAIR MATERIAL				
	Shingles	By Sq			
	Shingles	Bundle			
	Felt	200 sf			
	Drip Edge	Ln. Ft.			
	Flashing	PSF			
	Ospho Rust Treatment	1 Gal			
*	Elastemeric Roof Coating	1 Gal			
*	Elastemeric Roof Coating	5 Gal			
	Roof replacements to be bid per job.				
	Roll Roof	By Sq			
*	Roof Tar	Per Tube			
*	Roof Tar	1 Gal			
*	Roof Tar	5 Gal			
	Corrugated	PSF			
	BASE LOADS MATERIALS				
*	16 Cu. Ft. Energy Star Refrigerator	Each			
*	18 Cu. Ft. Energy Star Refrigerator	Each			
*	Compact fluorescent lamps 13w (CFLS's)	Each			
	ENERGY STAR WINDOW UNIT AC / HEAT PUMPS				
*	5000 BTU	Each			
*	6000 BTU	Each			
*	8000 BTU	Each			
*	10000 BTU	Each			
*	12000 BTU	Each			
*	15000 BTU	Each			
*	18500 BTU	Each			
*	24000 BTU	Each			
*	Friedrich #ym10m10 Heat Pump/Window Unit	Each			
*	Friedrich #ys12m33 Heat Pump/Window Unit	Each			
*	Friedrich #ym18m34 Heat Pump/Window Unit	Each			
*	Friedrich #YL24M35 Heat Pump/Window Unit	Each			
	FRESH AIR SUPPLY				
	Air Exchanger Ducting Only	Each			
	Air Exchanger SSQTXE080 (installed but not wired)	Each			
	Air Exchanger SSQTXE110 (installed but not wired)	Each			

ATTACHMENT I – WEATHERIZATION/FACILITY MATERIAL & LABOR BID SHEET (con'td)

	AC REPAIR MEASURES	Units	Material	Labor	Total
*	Duct Sealing at both Plenum & Register	Each			
	Return Air Grille (hollow core door units)	Each			
	Return Air Grille (wall mounted)	Each			
	Filtered Return Air Grille (wall mounted)	Each			
	Ceiling Register	Each			
	Floor Register	Each			
	AC Duct Replacement 6" to 8"	PLF			
	AC Duct Replacement 10" to 12"	PLF			
	AC Duct Replacement 12"to 16"	PLF			
	H&S / ITEMIZED MEASURES				
	Smoke Detector	Each			
	CO Detector - plug-in-type only w/cord	Each			
	Add Dryer Vent	Each			
	Dryer Vent Replacement	Each			
	Bathroom Exhaust Fan	Each			
	Bathroom Exhaust Fan Vented Out - Complete (Including roof jack for roof applications)	Each			
	Bathroom Exhaust Fan Vented Out - Complete (Including gable or soffit vent)	Each			
*	30" Gas Cook Top	Each			
*	36" Gas Cook Top	Each			
*	Cook Stove (Free Standing, Basic, White, Gas Only)	Each			
	30" Vent a Hood (Only)	Each			
	36" Vent a Hood (Only)	Each			
	30" Vent a Hood (Includes pipe, roof jack & cap)	Each			
	36" Vent a Hood (Includes pipe, roof jack & cap)	Each			
	Vent a Hood Vent (Includes roof jack & cap)	Each			
	Wall outlet covers	Each			
	PLUMBING REPAIR MEASURES				
	Bath vanity w/sink	Each			
	Bath sink faucet	Each			
	P-trap	Each			
	Bath tub	Each			
	Tub surround	Each			
	Bath tub faucet	Each			
	Shower unit	Each			
	Water heater pan	Each			
	Cold/Hot water supply line	Ln. Ft.			
	Vent hot water heater *(all materials inclusive)	Each			
	Pop-off valve	Each			
	Pop-Off Drain pipe	Each			
	Fresh air return (4" pipe)	Each			
*	3" double wall vent pipe	Each			

ATTACHMENT I – WEATHERIZATION/FACILITY MATERIAL & LABOR BID SHEET (con'td)					
	PLUMBING REPAIR MEASURES (cont'd)	Unit	Material	Labor	Total
	Boot/jack/cap	Each			
	Small leak repair	Each			
	Toilet-includes wax ring, flush kit & accessories	Each			
	Outlet/Continuous waste (drain pipe)	Ln. Ft.			
	ADDITIONAL REPAIR ITEMS				
	Dryer/electric water heater cord	Each			
	Water seal	Per Qt.			
	Water seal	Per Gal			
	Window glaze	tube			
	3 or 4 ft. down rod (ceiling fan)	Each			
	Energy star ceiling fan	Each			
	Storm doors	Each			
	H D extension cord	Each			
	Flush mount energy star ceiling fan	Each			
	Kilz	Per Qt.			
	Kilz	Per Gal			
	Kitchen counter top w/cabinets (6 foot section)	Each			
	Kitchen sink faucet	Each			
	Screen doors	Each			
	Paint interior/exterior	Per Qt.			
	Paint interior/exterior	Per Gal			
	Custom trim	Ln. Ft.			
	TOTAL MATERIAL & LABOR BID				

Any incidentals not listed that may occur will be negotiated
 All Federal, State and Local Standards, Specification and Codes apply for all work preformed

I CERTIFY THAT THE ABOVE QUOTED PRICES WILL BE IN EFFECT UNTIL **6-30-2019**

 Printed Name

 Position

 Authorized Signature

 Date

REMEMBER: THIS IS YOUR BID -- MAKE SURE IT IS ATTACHED TO THE COMPLETED BID PACKET

**ATTACHMENT I – A
HVAC MATERIAL AND LABOR BID SHEET (40 Points)**

***ALL MATERIALS MUST MEET OR EXCEED**

10 CFR 440, Appendix A to Part 440 - Standards for Weatherization Materials

HVAC – Must be Energy Star Rated

ANSI/ASTM Standards	Description	Unit Measure	Material Price Per Unit	Labor/Install Price Per Unit	Total Bid Per Unit
	Central Furnace - NG or LP Complete Inside Unit - Includes Filter Rack & Thermostat				
*	50,000 BTU	Each			
	70,000 BTU	Each			
	90,000 BTU	Each			
	100,000 BTU	Each			
	125,000 BTU	Each			
	14.5 SEER Central System Complete Gas/LP Includes Filter Rack & Thermostat				
*	1.5 Ton Complete Gas System	Each			
	2 Ton Complete Gas System	Each			
	2.5 Ton Complete Gas System	Each			
	3 Ton Complete Gas System	Each			
	3.5 Ton Complete Gas System	Each			
	4 Ton Complete Gas System	Each			
	5 Ton Complete Gas System	Each			
	14.5 SEER Central System Complete Gas/LP Includes Filter Rack & Thermostat				
*	1.5 Ton Complete Gas System 90%	Each			
	2 Ton Complete Gas System 90%	Each			
	2.5 Ton Complete Gas System 90%	Each			
	3 Ton Complete Gas System 90%	Each			
	3.5 Ton Complete Gas System 90%	Each			
	4 Ton Complete Gas System 90%	Each			
	5 Ton Complete Gas System 90%	Each			
	16 SEER Central System Complete Gas/LP Includes Filter Rack & Thermostat				
*	1.5 Ton Complete Gas System	Each			
	2 Ton Complete Gas System	Each			
	2.5 Ton Complete Gas System	Each			
	3 Ton Complete Gas System	Each			
	3.5 Ton Complete Gas System	Each			
	4 Ton Complete Gas System	Each			
	5 Ton Complete Gas System	Each			

ATTACHMENT I – A HVAC MATERIAL AND LABOR BID SHEET (cont'd)

	14.5 SEER Central System Complete	Electric				
	Includes Filter Rack & Thermostat					
*	1.5 Ton Complete Electric AC	Each				
	2 Ton Complete Electric AC	Each				
	2.5 Ton Complete Electric AC	Each				
	3 Ton Complete Electric AC	Each				
	3.5 Ton Complete Electric AC	Each				
	4 Ton Complete Electric AC	Each				
	5 Ton Complete Electric AC	Each				
	14.5 SEER Heat Pumps Complete					
	Includes Filter Rack & Thermostat					
*	1.5 Ton Complete HP	Each				
	2 Ton Complete HP	Each				
	2.5 Ton Complete HP	Each				
	3 Ton Complete HP	Each				
	3.5 Ton Complete HP	Each				
	4 Ton Complete HP	Each				
	5 Ton Complete HP	Each				
	15 SEER Heat Pumps Complete					
	Includes Filter Rack & Thermostat					
*	1.5 Ton Complete HP	Each				
	2 Ton Complete HP	Each				
	2.5 Ton Complete HP	Each				
	3 Ton Complete HP	Each				
	3.5 Ton Complete HP	Each				
	4 Ton Complete HP	Each				
	5 Ton Complete HP	Each				
	16 SEER Heat Pumps Complete					
	Includes Filter Rack & Thermostat					
*	1.5 Ton Complete HP	Each				
	2 Ton Complete HP	Each				
	2.5 Ton Complete HP	Each				
	3 Ton Complete HP	Each				
	3.5 Ton Complete HP	Each				
	4 Ton Complete HP	Each				
	5 Ton Complete HP	Each				
	14.5 SEER Condensers Complete					
	Includes Filter Dryer and Freon					
*	1.5 Ton	Each				
	2 Ton	Each				
	2.5 Ton	Each				
	3 Ton	Each				
	3.5 Ton	Each				
	4 Ton	Each				
	5 Ton	Each				

ATTACHMENT I – A HVAC MATERIAL AND LABOR BID SHEET (cont'd)

	14.5 SEER Coil Includes Filter Dryer and Freon				
*	1.5 Ton Coil	Each			
*	2 Ton Coil	Each			
*	3 Ton Coil	Each			
*	4 Ton Coil	Each			
*	5 Ton Coil	Each			
	Air Handlers - Electric Includes Filter Rack & Thermostat				
*	1.5 Air Handler	Each			
	2 Air Handler	Each			
	2.5 Air Handler	Each			
	3 Air Handler	Each			
	3.5 Air Handler	Each			
	4 Air Handler	Each			
	5 Air Handler	Each			
	Copper Line Units Complete w/ Insulation				
	3/4 & 3/8	per ft.			
	7/8 & 3/8	per ft.			
	1 1/8 & 3/8	per ft.			
	R 8 Flex Duct (25' Box)				
	5" Flex Duct	per ft.			
	6" Flex	per ft.			
	8" Flex	per ft.			
	9" Flex	per ft.			
	10" Flex	per ft.			
	12" Flex	per ft.			
	Return Jumpers				
	12"x 12"x 10" Duct Ins Box	each			
	12" Foil Flex Duct	per ft.			
	12"x 12" Grills	each			
	Registers				
	Floor Registers				
	Ceiling Registers				
	Return Air Grill				
	Misc. HVAC Components				
	Electric whip	Each			
	A/C Disconnect	Each			
	Condenser Pad	Each			
	LP Kit Conversion	Each			
	Thermostat	Each			
	Programmable Thermostat	Each			
	Filter Rack	Each			
	Drip Pan	Each			

ATTACHMENT I – A HVAC MATERIAL AND LABOR BID SHEET (cont'd)

	Misc. HVAC Components (cont'd)				
	Float	Each			
*	Combustion Air Assembly (fresh air from outside the envelope)	Each			
	Exhaust vent for furnace	Each			
	Misc. HVAC Cost				
	Plywood for Platform	Each			
	Add Cost for Mobile Home System	Each			
	Lift Truck for Rooftop Units	Each			
	Low Voltage HP Wiring				
	HP Wiring for Replacement HP Units	Each			
	HVAC Tune-up Includes Cleaning Condenser, Evap. Coils, Blower Wheel (squirrel cage), Checking Freon, Add Freon up to 1 LB				
	Electric Systems	Each			
	Gas Systems	Each			
	Attic Systems	Each			
	Misc. HVAC Services				
*	Duct Sealing - Per Register - Includes both at the Register and Plenum	Each			
	Increase Air Return	Each			
	Lead Safe				
	Lead Prevention Cost Measures	Each			
	Total Material & Labor Bid				

Any incidentals not listed that may occur will be negotiated

All Federal, State and Local Standards, Specification and Codes apply for all work preformed

I CERTIFY THAT THE ABOVE QUOTED PRICES WILL BE IN EFFECT UNTIL **June 30, 2019**

Printed Name

Position

Authorized Signature

Date

REMEMBER: THIS IS YOUR BID -- MAKE SURE IT IS ATTACHED TO THE COMPLETED BID PACKET

ATTACHMENT I - B
PLUMBING MATERIAL AND LABOR BID SHEET (40 Points)

*** ALL MATERIALS MUST MEET OR EXCEED**

10 CFR 440, Appendix A to Part 440 - Standards for Weatherization Materials

	Description	Unit	Material	Labor	Total
	HEATERS / Wall Furnace				
*	6K BTU Wall Mount	Each			
*	10K BTU Wall Mount	Each			
*	20K BTU Wall Mount	Each			
*	25K BTU Direct Vent w/Vent System	Each			
*	30K BTU Direct Vent w/Vent System	Each			
*	35K BTU Direct Vent w/Vent System	Each			
*	35K BTU Wall Gravity Vented (all inclusive)	Each			
*	50K BTU Wall Gravity Vented (all inclusive)	Each			
*	65K BTU Wall Gravity Vented (all inclusive)	Each			
*	35K Furnace Blower	Each			
	Side Outlet Register	Each			
	Side Outlet Kit	Each			
	Rear Outlet Kit	Each			
	Water Heaters				
*	Water Heater 29 GAL - Elect (w/ H&C water supply)	Each			
*	Water Heater 29 GAL - GAS (w/ H&C water supply)	Each			
*	Water Heater 40 GAL - Elect (w/ H&C water supply)	Each			
*	Water Heater 40 GAL - GAS (w/ H&C water supply)	Each			
*	40 Gal Heat Pump Water Heater 40 GAL (w/ H&C water supply)	Each			
	Water Heater Materials				
	W/H Pan & Drain Pipe to Outside	Each			
	Pop-Off Drain Pipe (CPVC Pipe)	Each			
	Hot/Cold Water Supplies	Each			
*	W/H Double Wall Vent...All inclusive	Each			
	4" High/Low Fresh Air Returns	Each			
*	W/H Pipe Insulation	Each			
*	W/H Jacket	Each			
	Gas Line Measures				
	Gas Stop & Supply (all inclusive)	Each			
	Gas Line	Each			
	Gas Outlet Plug	Each			
	Gas Line Leak Test	Each			
	Misc. Water Heater Material				
	Flood Stop Valve (electronic valve)	Each			
	Copper Lines (water line alteration)	Each			
	Cold Water Shut Off	Each			
	W/H Stand	Each			
	Electric Plug (all inclusive Wire, Breaker, Plug, Etc.)	Each			

ATTACHMENT I – B PLUMBING MATERIAL AND LABOR BID SHEET (cont'd)

Misc. Plumbing Materials & Measures					
	Low Flow Shower Head	Each			
*	3" Double Wall Vent Pipe	Ln Ft			
*	3" Single Wall Vent Pipe	Ln Ft			
*	3" Double Wall 90°	Each			
*	3" Double Wall 45°	Each			
	Pop-Off Valve (PRV)	Each			
	Kitchen Sink Faucet	Each			
	Bath Sink Faucet	Each			
	Bath Tub Faucet	Each			
	P-TRAP	Each			
	Toilet Replacement	Each			
	Toilet Repair (Outlet flange, wax ring, R&R)	Each			
	Toilet Repair (flush Kit & Accessories)	Each			
	Toilet Repair (Seat)	Each			
	Toilet Pull & Reinstall Existing (including wax ring)	Each			
	Shower Unit (3 pc Fiberglass)	Each			
	Outlet/Continuous Waste Drain (drain pipe)	Each			
	Small Leak Repair	Each			
	Water Line Plug	Each			
	Aerators	Each			
	Lead Safe Measures	Each			
	Hourly Charge Plumbing	Each			
TOTAL MATERIAL & LABOR BID					

Any incidentals not listed that may occur will be negotiated

All Federal, State and Local Standards, Specification and Codes apply for all work preformed

I CERTIFY THAT THE ABOVE QUOTED PRICES WILL BE IN EFFECT UNTIL **June 30, 2019**

Printed Name

Position

Authorized Signature

Date

REMEMBER: THIS IS YOUR BID -- MAKE SURE IT IS ATTACHED TO THE COMPLETED BID PACKET

ATTACHMENT I - C
ELECTRICAL MATERIAL AND LABOR BID SHEET (40 Points)

ALL MATERIALS MUST MEET OR EXCEED

10 CFR 440, Appendix A to Part 440 - Standards for Weatherization Materials

ANSI/ASTM Standards	Description	Unit Measure	Material Price Per Unit	Labor/Install Price Per Unit	Total Bid Per Unit
	Knob & Tube Replacement Per the Following				
	Bedroom (includes 2 plugs, light and switch)	Each			
	Bathroom (includes light and switch)	Each			
	Living Room (includes 2 plugs, 2 light and 2 switches)	Each			
	Dining Room (includes light and switch)	Each			
	Den (includes 2 plugs, light and switch)	Each			
	Kitchen (includes, Ref, Stove, plug, light and switch)	Each			
	Utility (includes washer, dryer, light and switch)	Each			
	Meter Base & Breaker Box				
	200 AMP Breaker Box (Including moving existing services)	Each			
	100 AMP Breaker Box (Including moving existing services)	Each			
	Meter Base w/ Main Panel	Each			
	Standard Circuit Material Includes wire, breaker, box, switch and/or receptacle and cover				
	10 Ln Ft 20 Amp Circuit	Each			
	20 Ln Ft 20 Amp Circuit	Each			
	30 Ln Ft 20 Amp Circuit	Each			
	40 Ln Ft 20 Amp Circuit	Each			
	50 Ln Ft 20 Amp Circuit	Each			
	10 Ln Ft 30 Amp Circuit	Each			
	20 Ln Ft 30 Amp Circuit	Each			
	30 Ln Ft 30 Amp Circuit	Each			
	40 Ln Ft 30 Amp Circuit	Each			
	50 Ln Ft 30 Amp Circuit	Each			
	20 AMP Breaker (single pole)	Each			
	30 AMP Breaker (single pole)	Each			
	40 AMP Breaker (single pole)	Each			
	20 AMP Breaker (double pole)	Each			
	30 AMP Breaker (double pole)	Each			
	40 AMP Breaker (double pole)	Each			
	50 AMP Breaker (double pole)	Each			
	60 AMP Breaker (double pole)	Each			

ATTACHMENT I – C ELECTRICAL MATERIAL AND LABOR BID SHEET (cont'd)					
Misc. Electrical					
Light Switch Replacement (switch only)	Each				
110V Receptacle Replacement (receptacle only)	Each				
220V Receptacle Replacement (receptacle only)	Each				
Basic Light Fixture (includes CFLs)	Each				
Basic Porcelain Keyless Light Fixture	Each				
Junction Box w/ cover	Each				
Junction Box Cover	Each				
Weatherproof Single Gang Receptacle	Each				
Weatherproof Exterior Light Fixture Box	Each				
Weatherproof Exterior Light Fixture	Each				
Energy Star Ceiling Fan (flushmount)	Each				
3'- 4' Ceiling Fan Down Rod	Each				
13w CFLs	Each				
Smoke Detector Hardwired w/ Battery Backup (all inclusive)	Each				
Disconnect for Water Heater	Each				
Electrical Water Heater Cord	Each				
HVAC Service Items					
AC Disconnect	Each				
AC Whip	Each				
10 Ft 30 AMP AC Service w/ Disconnect	Each				
20 Ft 30 AMP AC Service w/ Disconnect	Each				
30 Ft 30 AMP AC Service w/ Disconnect	Each				
40 Ft 30 AMP AC Service w/ Disconnect	Each				
50 Ft 30 AMP AC Service w/ Disconnect	Each				
Fresh Air System					
Broan Smart Sense Ventilation Fan (SSQTXE080)	Each				
Broan Smart Sense Ventilation Fan (SSQTXE110)	Each				
Hourly Charge	Each				
TOTAL MATERIAL & LABOR BID					

Any incidentals not listed that may occur will be negotiated

All Federal, State and Local Standards, Specification and Codes apply for all work preformed

I CERTIFY THAT THE ABOVE QUOTED PRICES WILL BE IN EFFECT UNTIL **June 30, 2019**

Printed Name

Position

Authorized Signature

Date

REMEMBER: THIS IS YOUR BID. MAKE SURE IT IS ATTACHED TO THE COMPLETED BID PACKET

ATTACHMENT II
WEATHERIZATION/FACILITY MATERIAL & LABOR
BIDDER'S EXPERIENCE & INTEGRITY (25 POINTS)

A. YEARS OF EXPERIENCE

_____ Number of years experience you/your company has in construction and/or weatherization work. Please attach information, which can be used to verify your experience. (1 pt. will be awarded for each year of experience up to a maximum of 4 pts.)

B. RECORD OF PAST PERFORMANCE

List below the names, addresses and phone numbers of 3 previous clients as references for whom you/your firm have performed construction and/or weatherization activities in the past 12 months. (maximum of 21 pts). No points will be awarded for references, which cannot be verified, or who indicate that the work performed or staff conduct was unsatisfactory. Listed below are the questions that will be asked of each reference and the point value attached to their response:

Question #1: Which of the tasks below were performed? 1 pt.			
Ref.#1	<input type="checkbox"/> Insulation	<input type="checkbox"/> Replace doors/windows	<input type="checkbox"/> Air infiltration
Ref.#2	<input type="checkbox"/> Insulation	<input type="checkbox"/> Replace doors/windows	<input type="checkbox"/> Air infiltration
Ref.#3	<input type="checkbox"/> Insulation	<input type="checkbox"/> Replace doors/windows	<input type="checkbox"/> Air infiltration
Question #2: Please rate the quality of work completed. Was the quality			
Very Good – 3 pts. Good – 2 pts. Fair – 1 pt. Poor – 0 pts.			
Ref.#1	<input type="checkbox"/> Very Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Good
Ref.#2	<input type="checkbox"/> Very Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Good
Ref.#3	<input type="checkbox"/> Very Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Good
Question #3: Was the contractor timely in completing projects? Yes – 1 pt. or No – 1 pt.			
Ref.#1	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Ref.#2	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Ref.#3	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Question #4: Would you contract with this individual again? Yes – 1 pt. or No – 1 pt.			
Ref.#1	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Ref.#2	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Ref.#3	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Question #5: Was the contractor (contractor's staff) courteous and respectful? Yes – 1 pt. or No – 1 pt.			
Ref.#1	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Ref.#2	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Ref.#3	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

Reference Name	Address	Phone
1.		
2.		
3.		

ADDITIONAL OPTIONAL REFERENCES

(Will only be called if we cannot contact the three references listed above).

Reference Name	Address	Phone
1.		
2.		

C. Is your company certified as a Historically Underutilized Business? Yes No
(5 pts awarded upon provision of State certificate)

**ATTACHMENT II-A
HVAC MATERIAL AND LABOR
BIDDER'S EXPERIENCE & INTEGRITY (25 POINTS)**

A. YEARS OF EXPERIENCE

_____ Number of years experience you/your company has in construction and/or weatherization work. Please attach information, which can be used to verify your experience. (1 pt. will be awarded for each year of experience up to a maximum of 4 pts.)

B. RECORD OF PAST PERFORMANCE

List below the names, addresses and phone numbers of 3 previous clients as references for whom you/your firm have performed construction and/or weatherization activities in the past 12 months. (maximum of 21 pts). No points will be awarded for references, which cannot be verified, or who indicate that the work performed or staff conduct was unsatisfactory. Listed below are the questions that will be asked of each reference and the point value attached to their response:

Question #1: Which of the tasks below were performed? 1 pt. Ref.#1 <input type="checkbox"/> HVAC Systems Installation <input type="checkbox"/> Repairs of HVAC Systems Ref.#2 <input type="checkbox"/> HVAC Systems Installation <input type="checkbox"/> Repairs of HVAC Systems Ref.#3 <input type="checkbox"/> HVAC Systems Installation <input type="checkbox"/> Repairs of HVAC Systems		
Question #2: Please rate the quality of work completed. Was the quality Very Good – 3 pts. Good – 2 pts. Fair – 1 pt. Poor – 0 pts. Ref.#1 <input type="checkbox"/> Very Good <input type="checkbox"/> Fair <input type="checkbox"/> Good <input type="checkbox"/> Poor Ref.#2 <input type="checkbox"/> Very Good <input type="checkbox"/> Fair <input type="checkbox"/> Good <input type="checkbox"/> Poor Ref.#3 <input type="checkbox"/> Very Good <input type="checkbox"/> Fair <input type="checkbox"/> Good <input type="checkbox"/> Poor		
Question #3: Was the contractor timely in completing projects? Yes – 1 pt. or No – 1 pt. Ref.#1 <input type="checkbox"/> Yes <input type="checkbox"/> No Ref.#2 <input type="checkbox"/> Yes <input type="checkbox"/> No Ref.#3 <input type="checkbox"/> Yes <input type="checkbox"/> No		
Question #4: Would you contract with this individual again? Yes – 1 pt. or No – 1 pt. Ref.#1 <input type="checkbox"/> Yes <input type="checkbox"/> No Ref.#2 <input type="checkbox"/> Yes <input type="checkbox"/> No Ref.#3 <input type="checkbox"/> Yes <input type="checkbox"/> No		
Question #5: Was the contractor (contractor's staff) courteous and respectful? Yes – 1 pt. or No – 1 pt. Ref.#1 <input type="checkbox"/> Yes <input type="checkbox"/> No Ref.#2 <input type="checkbox"/> Yes <input type="checkbox"/> No Ref.#3 <input type="checkbox"/> Yes <input type="checkbox"/> No		

Reference Name	Address	Phone
1.		
2.		
3.		

ADDITIONAL OPTIONAL REFERENCES

(Will only be called if we cannot contact the three references listed above).

Reference Name	Address	Phone
1.		
2.		

C. Is your company certified as a Historically Underutilized Business? Yes No
 (5 pts awarded upon provision of State certificate)

**PLUMBING MATERIAL AND LABOR
 BIDDER'S EXPERIENCE & INTEGRITY (25 POINTS)**

A. YEARS OF EXPERIENCE

_____ Number of years experience you/your company has in construction and/or weatherization work.
 Please attach information, which can be used to verify your experience. (1 pt. will be awarded for each year of experience up to a maximum of 4 pts.)

B. RECORD OF PAST PERFORMANCE

List below the names, addresses and phone numbers of 3 previous clients as references for whom you/your firm have performed construction and/or weatherization activities in the past 12 months. (maximum of 21 pts). No points will be awarded for references, which cannot be verified, or who indicate that the work performed or staff conduct was unsatisfactory. Listed below are the questions that will be asked of each reference and the point value attached to their response:

Question #1: Which of the tasks below were performed? 1 pt.		
Ref.#1 <input type="checkbox"/> Install space/vented heaters	<input type="checkbox"/> Gas lines & misc. repairs	<input type="checkbox"/> W/H replacement/weatherization
Ref.#2 <input type="checkbox"/> Install space/vented heaters	<input type="checkbox"/> Gas lines & misc. repairs	<input type="checkbox"/> W/H replacement/weatherization
Ref.#3 <input type="checkbox"/> Install space/vented heaters	<input type="checkbox"/> Gas lines & misc. repairs	<input type="checkbox"/> W/H replacement/weatherization
Question #2: Please rate the quality of work completed. Was the quality		
Very Good – 3 pts. Good – 2 pts. Fair – 1 pt. Poor – 0 pts.		
Ref.#1 <input type="checkbox"/> Very Good <input type="checkbox"/> Fair	Ref#2 <input type="checkbox"/> Very Good <input type="checkbox"/> Fair	Ref#3 <input type="checkbox"/> Very Good <input type="checkbox"/> Fair
<input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Good <input type="checkbox"/> Poor
Question #3: Was the contractor timely in completing projects? Yes – 1 pt. or No – 1 pt.		
Ref.#1 <input type="checkbox"/> Yes	Ref#2 <input type="checkbox"/> Yes	Ref#3 <input type="checkbox"/> Yes
<input type="checkbox"/> No	<input type="checkbox"/> No	<input type="checkbox"/> No
Question #4: Would you contract with this individual again? Yes – 1 pt. or No – 1 pt.		
Ref.#1 <input type="checkbox"/> Yes	Ref#2 <input type="checkbox"/> Yes	Ref#3 <input type="checkbox"/> Yes
<input type="checkbox"/> No	<input type="checkbox"/> No	<input type="checkbox"/> No
Question #5: Was the contractor (contractor's staff) courteous and respectful? Yes – 1 pt. or No – 1 pt.		
Ref.#1 <input type="checkbox"/> Yes	Ref#2 <input type="checkbox"/> Yes	Ref#3 <input type="checkbox"/> Yes
<input type="checkbox"/> No	<input type="checkbox"/> No	<input type="checkbox"/> No

Reference Name	Address	Phone
1.		
2.		
3.		

ADDITIONAL OPTIONAL REFERENCES

(Will only be called if we cannot contact the three references listed above).

Reference Name	Address	Phone
1.		
2.		

C. Is your company certified as a Historically Underutilized Business? Yes No
 (5 pts awarded upon provision of State certificate)

**ELECTRICAL MATERIAL AND LABOR
 BIDDER'S EXPERIENCE & INTEGRITY (25 POINTS)**

A. YEARS OF EXPERIENCE

_____ Number of years experience you/your company has in construction and/or weatherization work. Please attach information, which can be used to verify your experience. (1 pt. will be awarded for each year of experience up to a maximum of 4 pts.)

B. RECORD OF PAST PERFORMANCE

List below the names, addresses and phone numbers of 3 previous clients as references for whom you/your firm have performed construction and/or weatherization activities in the past 12 months. (maximum of 21 pts). No points will be awarded for references, which cannot be verified, or who indicate that the work performed or staff conduct was unsatisfactory. Listed below are the questions that will be asked of each reference and the point value attached to their response:

Question #1: Which of the tasks below were performed? 1 pt.		
Ref.#1 <input type="checkbox"/> Knob & Tube Replacement	<input type="checkbox"/> Adding electrical circuits	<input type="checkbox"/> General electrical repairs
Ref.#2 <input type="checkbox"/> Knob & Tube Replacement	<input type="checkbox"/> Adding electrical circuits	<input type="checkbox"/> General electrical repairs
Ref.#3 <input type="checkbox"/> Knob & Tube Replacement	<input type="checkbox"/> Adding electrical circuits	<input type="checkbox"/> General electrical repairs
Question #2: Please rate the quality of work completed. Was the quality		
Very Good – 3 pts. Good – 2 pts. Fair – 1 pt. Poor – 0 pts.		
Ref.#1 <input type="checkbox"/> Very Good <input type="checkbox"/> Fair	Ref#2 <input type="checkbox"/> Very Good <input type="checkbox"/> Fair	Ref#3 <input type="checkbox"/> Very Good <input type="checkbox"/> Fair
<input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Good <input type="checkbox"/> Poor
Question #3: Was the contractor timely in completing projects? Yes – 1 pt. or No – 1 pt.		
Ref.#1 <input type="checkbox"/> Yes	Ref#2 <input type="checkbox"/> Yes	Ref#3 <input type="checkbox"/> Yes
<input type="checkbox"/> No	<input type="checkbox"/> No	<input type="checkbox"/> No
Question #4: Would you contract with this individual again? Yes – 1 pt. or No – 1 pt.		
Ref.#1 <input type="checkbox"/> Yes	Ref#2 <input type="checkbox"/> Yes	Ref#3 <input type="checkbox"/> Yes
<input type="checkbox"/> No	<input type="checkbox"/> No	<input type="checkbox"/> No
Question #5: Was the contractor (contractor's staff) courteous and respectful? Yes – 1 pt. or No – 1 pt.		
Ref.#1 <input type="checkbox"/> Yes	Ref#2 <input type="checkbox"/> Yes	Ref#3 <input type="checkbox"/> Yes
<input type="checkbox"/> No	<input type="checkbox"/> No	<input type="checkbox"/> No

Reference Name	Address	Phone
1.		
2.		
3		

ADDITIONAL OPTIONAL REFERENCES

(Will only be called if we cannot contact the three references listed above).

Reference Name	Address	Phone
1.		
2.		

C. Is your company certified as a Historically Underutilized Business? Yes No
 (5 pts awarded upon provision of State certificate)

TECHNICAL & FINANCIAL RESOURCES (15 POINTS)

TECHNICAL RESOURCES: (15 points)

A. List your name and the name of one other individual who will be personally either supervising or installing Weatherization measures on a homes. 5 points for each individual listed with experience.

NAME #1: _____	Yes	No
Do you have Weatheration and construction experience?	_____	_____
Do you have experience in blown Insulation? If yes, how many years? _____	_____	_____
Have you performed insulation services in Weatherization homes before?	_____	_____
Do you have experience in Safety Standards to Health Hazards of Blown Insulation?	_____	_____

NAME #2: _____		
Do you have Weatherization and General Construction experience?	_____	_____
Do you have experience in blown Insulation? If yes, how many years? _____	_____	_____
Have you performed insulation services in Weatherization homes before?	_____	_____
Do you have experience in Safety Standards to Health Hazards of Blown Insulation?	_____	_____

B. Would you be able to submit a computerized billing in spreadsheet form? 1pt. _____

C. Have you been responsible for the paperwork involved with accounting for materials and inventory for either a Weatherization program or construction business? If yes, please describe your experience. 2pts.

D. Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county areas? 5 pts. Yes No

E. Experienced in commercial construction and building repair/maintenance? 5 pts. Yes No

FINANCIAL RESOURCES: 10 Points

Yes No

- A. Are you willing to provide proof of the required general liability insurance? 1pt. _____ _____
- B. Can you provide documentation that you have a minimum line of credit of at least \$10,000 for up to 90 days. If yes, attach documentation. 2pt _____ _____
- C. Are you willing to wait 60 days after final inspection to receive payment by mail to address provided by sub-contractor? 1pt. _____ _____
- D. List two trade references that you or your firm have purchased materials from within that past 12 months. The following two questions will be asked of each reference. No points will be awarded if references cannot be contacted, so you may list additional references under the optional section.

Question 1 - "Would you characterize this firm (or individual) to be honest, fair, and responsible"? (Please answer below) 2 pts.

Question 2 - "Have you, or would you extend credit to this individual? 4pts.

	Name	Address	Phone #
Reference #1	_____		
Reference #2	_____		
Optional #1	_____		
Optional #2	_____		

Reference # 1 Answers:

Question # 1: _____

Question # 2: _____

Reference # 2 Answers:

Question # 1: _____

Question # 2: _____

TECHNICAL RESOURCES: (15 points)

A. List your name and the name of one other individual who will be personally either supervising or installing HVAC measures on the homes. 5 points for each individual listed with experience.

NAME #1: _____ Yes No

Do you have experience in the installation of HVAC Systems?
If yes, how many years? _____

Do you hold a current HVAC License?
If so what is the number? _____

Have you performed HVAC services on Weatherization homes before? _____

Do you have experience in Safety Standards to Health Hazards in the
Installation of HVAC Systems? _____

NAME #2: _____

Do you have experience in the installation of HVAC Systems?
If yes, how many years? _____

Do you hold a current HVAC License or certification?
If so what is the number? _____

Have you performed HVAC services on Weatherization homes before? _____

Do you have experience in Safety Standards to Health Hazards of
HVAC Systems? _____

B. Would you be able to submit a computerized billing in spreadsheet form? 1pt. _____

C. Have you been responsible for the paperwork involved with accounting for materials and inventory for either a Weatherization program or construction business? If yes, please describe your experience. 2pts.

D. Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county areas? 2 pts. Yes No

E. Experienced in commercial HVAC repair/replacement/maintenance? 5 pts. Yes No

**ATTACHMENT III - A
HVAC MATERIAL & LABOR (cont'd)**

FINANCIAL RESOURCES: 10 Points

Yes No

E. Are you willing to provide proof of the required general liability insurance? 1pt. _____

F. Can you provide documentation that you have a minimum line of credit of at least \$10,000 for up to 90 days. If yes, attach documentation. 2pt _____

G. Are you willing to wait 60 days after final inspection to receive payment by mail to address provided by sub-contractor? 1pt. _____

H. List two trade references that you or your firm have purchased materials from within that past 12 months. The following two questions will be asked of each reference. No points will be awarded if references cannot be contacted, so you may list additional references under the optional section.

Question 1 - "Would you characterize this firm (or individual) to be honest, fair, and responsible"? (Please answer below) 2 pts.

Question 2 - "Have you, or would you extend credit to this individual? 4pts.

Name	Address	Phone #
------	---------	---------

Reference #1 _____

Reference #2 _____

Optional #1 _____

Optional #2 _____

Reference # 1 Answers:

Question # 1: _____

Question # 2: _____

Reference # 2 Answers:

Question # 1: _____

Question # 2: _____

**ATTACHMENT III - B
PLUMBING MATERIAL AND LABOR
TECHNICAL & FINANCIAL RESOURCES (15 POINTS)**

TECHNICAL RESOURCES: (15 points)

A. List your name and the name of one other individual who will be personally either supervising or installing plumbing/heater measures on the homes. 5 points for each individual listed with experience.

NAME #1: _____	Yes	No
Do you have experience in the installation of Vented Space Heaters? If yes, how many years? _____	_____	_____
Do you hold a current Master Plumbers License? If so what is the license number? _____	_____	_____
Have you installed vented space heaters on Weatherization homes?	_____	_____
Do you have experience in Safety Standards to Health Hazards in the installation of Unvented/Vented Space Heaters?	_____	_____

NAME #2: _____		
Do you have experience in the installation of Vented Space Heaters? If yes, how many years? _____	_____	_____
Do you hold a current Plumbers License? If so what is the license number? _____	_____	_____
Have you installed Vented space Heaters in Weatherization homes?	_____	_____
Do you have experience in Safety Standards to Health Hazards of in the installation of Unvented/Vented Space Heaters?	_____	_____

B. Would you be able to submit a computerized billing in spreadsheet form? 1pt. _____

C. ave you been responsible for the paperwork involved with accounting for materials and inventory for either a Weatherization program or construction business? If yes, please describe your experience. 2pts.

D. Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county areas? 2 pts. Yes No

F. Experienced in commercial HVAC repair/replacement/maintenance? 5 pts. Yes No

**ATTACHMENT III - B
PLUMBING MATERIAL AND LABOR (cont'd)**

FINANCIAL RESOURCES: 10 Points

Yes No

- I. Are you willing to provide proof of the required general liability insurance? 1pt. _____
- J. Can you provide documentation that you have a minimum line of credit of at least \$10,000 for up to 90 days. If yes, attach documentation. 2pt _____
- K. Are you willing to wait 60 days after final inspection to receive payment by mail to address provided by sub-contractor? 1pt. _____
- L. List two trade references that you or your firm have purchased materials from within that past 12 months. The following two questions will be asked of each reference. No points will be awarded if references cannot be contacted, so you may list additional references under the optional section.

Question 1 - "Would you characterize this firm (or individual) to be honest, fair, and responsible"? (Please answer below) 2 pts.

Question 2 - "Have you, or would you extend credit to this individual? 4pts.

	Name	Address	Phone #
Reference #1	_____	_____	_____
Reference #2	_____	_____	_____
Optional #1	_____	_____	_____
Optional #2	_____	_____	_____

Reference # 1 Answers:

Question # 1: _____

Question # 2: _____

Reference # 2 Answers:

Question # 1: _____

Question # 2: _____

**ATTACHMENT III - C
ELECTRICAL MATERIAL AND LABOR
TECHNICAL & FINANCIAL RESOURCES (15 POINTS)**

TECHNICAL RESOURCES: (15 points)

A. List your name and the name of one other individual who will be personally either supervising or installing plumbing/heater measures on the homes. 5 points for each individual listed with experience.

NAME #1: _____	Yes	No
Do you have experience in the replacement of knob and tube wire? If yes, how many years? _____	_____	_____
Do you hold a current Master Electrical License? If so what is the license number? _____	_____	_____
Have you repaired or rewired wiring on Weatherization homes?	_____	_____
Do you have experience in Safety Standards to Health Hazards in the installation of electrical components?	_____	_____

NAME #2: _____		
Do you have experience in the replacement of knob and tube wire? If yes, how many years? _____	_____	_____
Do you hold a current Master Electrical License? If so what is the license number? _____	_____	_____
Have you repaired or rewired wiring on Weatherization homes?	_____	_____
Do you have experience in Safety Standards to Health Hazards in the installation of electrical components?	_____	_____

B. Would you be able to submit a computerized billing in spreadsheet form? 1pt. _____

C. Have you been responsible for the paperwork involved with accounting for materials and inventory for either a Weatherization program or construction business? If yes, please describe your experience. 2pts.

D. Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county areas? 2 pts. Yes No

G. Experienced in commercial Electrical repair/replacement/maintenance? 5 pts. Yes No

**ATTACHMENT III - C
ELECTRICAL MATERIAL AND LABOR**

FINANCIAL RESOURCES: 10 Points

Yes No

M. Are you willing to provide proof of the required general liability insurance? 1pt. _____

N. Can you provide documentation that you have a minimum line of credit of at least \$10,000 for up to 90 days. If yes, attach documentation. 2pt _____

O. Are you willing to wait 60 days after final inspection to receive payment by mail to address provided by sub-contractor? 1pt. _____

P. List two trade references that you or your firm have purchased materials from within that past 12 months. The following two questions will be asked of each reference. No points will be awarded if references cannot be contacted, so you may list additional references under the optional section.

Question 1 - "Would you characterize this firm (or individual) to be honest, fair, and responsible"? (Please answer below) 2 pts.

Question 2 - "Have you, or would you extend credit to this individual? 4pts.

Name	Address	Phone #
------	---------	---------

Reference #1 _____

Reference #2 _____

Optional #1 _____

Optional #2 _____

Reference # 1 Answers:

Question # 1: _____

Question # 2: _____

Reference # 2 Answers:

Question # 1: _____

Question # 2: _____

**ATTACHMENT IV
LEGAL AND OTHER BIDDER REQUIREMENTS**

1. **The successful bidder for each contract will be given 5 days to provide EOAC with a copy of the firm's;**
 - a. **Comprehensive general and automobile liability insurance, or insurance carrier's letter of certification, required for all contracts.**
 - b. **Texas Worker's Compensation System proof of coverage. Non-subscribers must, if awarded the contract, sign the Texas Workers Compensation Commission Joint Agreement to affirm independent relationship for certain building and construction workers form, required for all contracts.**
 - c. **Environmental Protection Agency (EPA) LEAD-SAFE CERTIFIED FIRM certificate. If not certified, proof of application to become certified and must provide the LEAD-SAFE CERTIFIED FIRM certificate within 5 days of receiving the certificate. Required for successful Weatherization/Facility Material & Labor and Plumbing Material & Labor bidder.**
 - d. **Lead-Safe Certified Renovator certificate for Project Managers, Jobsite Supervisors or Crew Leaders. Required for successful Weatherization/Facility and Plumbing Material & Labor bidder.**
 - e. **Occupational Safety and Health Administration (OSHA) 10-hour OSHA training course certificate for all non-supervisory employees. Required for all contracts.**
 - f. **Occupational Safety and Health Administration (OSHA) 30-hour OSHA training course certificate for all supervisory employees. Required for all contracts.**

Should the successful bidder not be able to provide this information, the bidder scoring the 2nd highest points will be contacted.

2. Provide a notarized statement attesting that the firm is not listed on any federal, state or local (i.e. GSA/HUD/GAO) list of debarred, suspended and ineligible contractors and grantees.
3. Provide a notarized statement attesting that the firm complies with the Department of Labor Fair Labor Standards Act and that the firm meets all equal employment, affirmative action and non-discrimination regulations.
4. The successful bidder must provide EOAC with documentation that all materials to be used in the Weatherization program comply with DOE Standards. Receipt of this documentation is a condition that must be met before EOAC will sign the contract with sub-contractor.
5. Documents to be submitted (in the order listed) with the bid package:
 - A. Signed copy of contractual requirements
 - B. Attachment I – Materials and Labor Bid Sheet
 - C. Attachment II - Bidder's Experience & Integrity
 - D. Attachment III - Bidders Technical and Financial Resources
 - E. Attachment IV – Notarized "Debarment" Statement and notarized "Labor Standards"

ATTACHMENT V
WEATHERIZATION/FACILITY MATERIAL AND LABOR
BIDDER EVALUATION SHEET
(For Agency Use Only)

Bidder: _____

Responsive criteria:

Bid submitted on time, in proper form and legible	yes	no
Bid has all required attachments/documents	yes	no

MATERIAL BID:

Bid weights:	BID POINT TOTALS
Material Bid/Labor Bid	40 pts
Bidders Experience & Integrity	25 pts
Technical Resources	15 pts
Financial Resources	10 pts
Technical Resource Agency Facility	5 pts
Historically Underutilized Business (HUB)	<u>5 pts</u>
Total points	100 pts

Material Costs:(maximum 20 points) The lowest total material bid will receive 20 points. Each additional bid will receive points by dividing it into the lowest bid and then multiplying that factor times 20 points.

Lowest bid _____

Divided by _____

This bid _____

Equals _____ x20 pts= _____ pts.

Labor Costs: (maximum 20 points) The lowest total labor bid will receive 20 points. Each additional bid will receive points by dividing it into the lowest bid and then multiplying that factor times 20 points.

Lowest bid _____

Divided by _____

This bid _____

Equals _____ x20 pts= _____ pts.

TOTAL MATERIAL & LABOR BID POINTS (Max 40 pts) _____ pts.

ATTACHMENT V
WEATHERIZATION/FACILITY MATERIAL AND LABOR
BIDDER EVALUATION SHEET
(For Agency Use Only)

II. BIDDERS EXPERIENCE & INTEGRITY – 25 points

Years of experience (1 pt for each yr. not to exceed 4 pts). _____ pts.

Reference check questions: (5 pts for each reference – Total of 21 pts)

	Reference #1	Reference #2	Reference #3
Question #1: Task performed? – 1 pt	_____	_____	_____
Question #2: Rate quality of work	_____	_____	_____
Very good – 3 pts Fair – 1 pt			
Good – 2 pts Poor – 0 pt			
Question #3: Timely Performance?	_____	_____	_____
Yes – 1 pt No – 0 pt			
Question #4: Would you contract again?	_____	_____	_____
Yes – 1 pt No – 0 pt			
Question #5: Courteous & respectful?	_____	_____	_____
Yes – 1 pt No – 0 pt			
 Total points by reference	 _____	 _____	 _____
 Total Points by all References (Max 21 pts)	 _____		
 TOTAL BIDDERS EXPERIENCE & INTEGRITY POINTS (Max 25 pts)	 _____		
 Certified Historically Underutilized Business (Max 5 pts with Certificate)	 _____		

ATTACHMENT V
WEATHERIZATION/FACILITY MATERIAL AND LABOR
BIDDER EVALUATION SHEET
(For Agency Use Only)

III. TECHNICAL AND FINANCIAL RESOURCES – (15 Points)

Name 1 Name 2

- | | | |
|--|-------|-------|
| 1. Do you have experience in Weatherization & construction?
Yes = 2 pts – No = 0 pts | _____ | _____ |
| 2. Do you have experience in blown insulation?
Yes = 1 pts – No = 0 pts | _____ | _____ |
| 3. Have you performed insulation services on Weatherization?
Yes = 1 pts – No = 0 pts | _____ | _____ |
| 4. Do you have experience in Safety Standards to Health Hazards of
Blown Insulation? Yes = 1 pts – No = 0 pts | _____ | _____ |

Total Points Per Name (Max 5 for each name) _____

Total for Name Points (Max 10 pts) _____

Other Technical Resources (5 pts)

- | | | |
|--|-------|--|
| 1. Will you be able to bill electronically using Excel? Yes = 1 pt – No = 0 pts | _____ | |
| 2. Have you been responsible for the paperwork involved with accounting
for materials and inventory for either a Weatherization program or
construction business? Yes = 2 pts – No = 0 pts | _____ | |
| 3. Do you own your own tools and equipment that would allow you to
effectively weatherize homes in our six county area?
Yes = 2 pts – No = 0 pts | _____ | |

Total Other Resources (Max 5 pts) _____

TOTAL TECHNICAL RESOURCES (Max 15 pts) _____

Commercial HVAC Repair/Replacement/Maintenance Capable (Max 5 pts) _____

FINANCIAL RESOURCES: (10 Points)

- | | | |
|---|-------|--|
| 1. Are you willing to provide proof of the required general liability insurance?
Yes = 2 pts – No = 0 pts | _____ | |
| 2. Line of credit minimum of \$10,000?
Yes = 3 pt – No = 0 pts | _____ | |
| 3. Are you willing to wait 60 days after final inspection to receive payment by
mail to address provided by subcontractor? yes = 1 pt – No = 0 pts | _____ | |

Total Financial Resources _____

Ea. Question =1 pt.(max =4 pts.) Ref #1 Ref #2

Honest, fair & responsible _____

Would you extend credit _____

Total reference points (Max 4 pts) _____

TOTAL FINANCIAL RESOURCE POINTS (Max 10 pts) _____

GRAND TECHNICAL AND FINANCIAL RESOURCES POINTS _____

**HVAC MATERIAL AND LABOR
 BIDDER EVALUATION SHEET
 (For Agency Use Only)**

Bidder: _____

Responsive criteria:

Bid submitted on time, in proper form and legible	yes	no
Bid has all required attachments/documents	yes	no

MATERIAL BID:

Bid weights:	BID POINT TOTALS
Material Bid/Labor Bid	40 pts
Bidders Experience & Integrity	25 pts
Technical Resources	15 pts
Financial Resources	10 pts
Technical Resource Agency Facility	5 pts
Historically Underutilized Business (HUB)	<u>5 pts</u>
 Total points	 100 pts

Material Costs:(maximum 20 points) The lowest total material bid will receive 20 points. Each additional bid will receive points by dividing it into the lowest bid and then multiplying that factor times 20 points.

Lowest bid _____

Divided by _____

This bid _____

Equals _____ x20 pts= _____ pts.

Labor Costs: (maximum 20 points) The lowest total labor bid will receive 20 points. Each additional bid will receive points by dividing it into the lowest bid and then multiplying that factor times 20 points.

Lowest bid _____

Divided by _____

This bid _____

Equals _____ x20 pts= _____ pts.

TOTAL MATERIAL & LABOR BID POINTS _____ **pts.**

**HVAC MATERIAL AND LABOR
 BIDDER EVALUATION SHEET
 (For Agency Use Only)**

II. BIDDERS EXPERIENCE & INTEGRITY – 25 points

Years of experience (1 pt for each yr. not to exceed 4 pts). _____ pts.

Reference check questions: (5 pts for each reference – Total of 21 pts)

	Reference #1	Reference #2	Reference #3
Question #1: Task performed? – 1 pt	_____	_____	_____
Question #2: Rate quality of work	_____	_____	_____
Very good – 3 pts Fair – 1 pt			
Good – 2 pts Poor – 0 pt			
Question #3: Timely Performance?	_____	_____	_____
Yes – 1 pt No – 0 pt			
Question #4: Would you contract again?	_____	_____	_____
Yes – 1 pt No – 0 pt			
Question #5: Courteous & respectful?	_____	_____	_____
Yes – 1 pt No – 0 pt			
 Total points by reference	 _____	 _____	 _____
 Total Points by all References (Max 21 pts)	 _____		

TOTAL BIDDERS EXPERIENCE & INTEGRITY POINTS (Max 25 pts) _____

Certified Historically Underutilized Business (Max 5 pts with Certificate) _____

**ATTACHMENT V - A
HVAC MATERIAL AND LABOR
BIDDER EVALUATION SHEET
(For Agency Use Only)**

III. TECHNICAL AND FINANCIAL RESOURCES – (15 Points)

	Name 1	Name 2
1. Do you hold a current HVAC License? Yes = 2 pts – No = 0 pts	_____	_____
2. Have you performed HVAC services on Weatherization homes before? Yes = 1 pts – No = 0 pts	_____	_____
3. Have you performed insulation services on Weatherization? Yes = 1 pts – No = 0 pts	_____	_____
4. Do you have experience in Safety Standards to Health Hazards in the Installation of HVAC Systems? Yes = 1 pts – No = 0 pts	_____	_____

Total Points Per Name (Max 10 pts)	_____	_____
------------------------------------	-------	-------

Total for Name Points	_____	
------------------------------	-------	--

1. Will you be able to bill electronically using Excel? Yes = 1 pt – No = 0 pts	_____	
2. Have you been responsible for the paperwork involved with accounting for materials and inventory for either a Weatherization program or construction business? Yes = 2 pts – No = 0 pts	_____	
3. Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county area? Yes = 2 pts – No = 0 pts	_____	

Total Other Resources (Max 5 pts)	_____	
-----------------------------------	-------	--

TOTAL TECHNICAL RESOURCES (Max. 15 pts)		_____
--	--	-------

Commercial HVAC Repair/Replacement/Maintenance (Max 5 pts)		_____
---	--	-------

FINANCIAL RESOURCES: (10 Points)

1. Are you willing to provide proof of the required general liability insurance? Yes = 2 pts – No = 0 pts	_____	
2. Line of credit minimum of \$10,000? Yes = 3 pt – No = 0 pts	_____	
3. Are you willing to wait 60 days after final inspection to receive payment by mail to address provided by subcontractor? yes = 1 pt – No = 0 pts	_____	

Ea. Question =1 pt.(max =4 pts.)	Ref #1	Ref #2
Honest, fair & responsible	_____	_____
Would you extend credit	_____	_____
Total reference points	_____	

TOTAL FINANCIAL RESOURCE POINTS (Max 10 pts)		_____
---	--	-------

GRAND POINT TOTAL		_____
--------------------------	--	-------

ATTACHMENT V - B
PLUMBING/VENTED SPACE HEATER MATERIAL AND LABOR
BIDDER EVALUATION SHEET
(For Agency Use Only)

Bidder: _____

Responsive criteria:

Bid submitted on time, in proper form and legible	yes	no
Bid has all required attachments/documents	yes	no

MATERIAL BID:

Bid weights:	BID POINT TOTALS
Material Bid/Labor Bid	40 pts
Bidders Experience & Integrity	25 pts
Technical Resources	15 pts
Financial Resources	10 pts
Technical Resource Agency Facility	5 pts
Historically Underutilized Business (HUB)	<u>5 pts</u>
Total points	100 pts

Material Costs:(maximum 20 points) The lowest total material bid will receive 20 points. Each additional bid will receive points by dividing it into the lowest bid and then multiplying that factor times 20 points.

Lowest bid _____
Divided by _____
This bid _____
Equals _____ x 20 pts= _____ pts.

Labor Costs: (maximum 20 points) The lowest total labor bid will receive 20 points. Each additional bid will receive points by dividing it into the lowest bid and then multiplying that factor times 20 points.

Lowest bid _____
Divided by _____
This bid _____
Equals _____ x 20 pts= _____ pts.

TOTAL MATERIAL & LABOR BID POINTS _____ **pts.**

ATTACHMENT V - B
PLUMBING/VENTED SPACE HEATER MATERIAL AND LABOR
BIDDER EVALUATION SHEET
(For Agency Use Only)

II. BIDDERS EXPERIENCE & INTEGRITY – 25 points

Years of experience (1 pt for each yr. not to exceed 4 pts). _____ pts.

Reference check questions: (5 pts for each reference – Total of 21 pts)

	Reference #1	Reference #2	Reference #3
Question #1: Task performed? – 1 pt	_____	_____	_____
Question #2: Rate quality of work	_____	_____	_____
Very good – 3 pts Fair – 1 pt			
Good – 2 pts Poor – 0 pt			
Question #3: Timely Performance?	_____	_____	_____
Yes – 1 pt No – 0 pt			
Question #4: Would you contract again?	_____	_____	_____
Yes – 1 pt No – 0 pt			
Question #5: Courteous & respectful?	_____	_____	_____
Yes – 1 pt No – 0 pt			
 Total points by reference	 _____	 _____	 _____
 Total Points by all References (Max 21 pts)	 _____		

TOTAL BIDDERS EXPERIENCE & INTEGRITY POINTS (Max 25 pts) _____

Certified Historically Underutilized Business (Max 5 pts with Certificate) _____

ATTACHMENT V - B
PLUMBING/VENTED-SPACE HEATER MATERIAL AND LABOR
BIDDER EVALUATION SHEET
(For Agency Use Only)

III. TECHNICAL AND FINANCIAL RESOURCES – (15 Points)

Name 1 Name 2

- | | | |
|---|-------|-------|
| 1. Do you have experience in the installation of Vented Space Heaters?
Yes = 2 pts – No = 0 pts | _____ | _____ |
| 2. Do you hold a current Master Plumbers License?
Yes = 1 pts – No = 0 pts | _____ | _____ |
| 3. Have you installed Vented Space Heaters on Weatherization homes?
Yes = 1 pts – No = 0 pts | _____ | _____ |
| 4. Do you have experience in Safety Standards to Health Hazards in the
installation of of Vented Space Heaters? Yes = 1 pts – No = 0 pts | _____ | _____ |

Total Points Per Name	_____	_____
-----------------------	-------	-------

TOTAL FOR NAME POINTS (Max 10 pts)	_____	
---	-------	--

Other Technical Resources

- | | | |
|--|-------|--|
| 1. Will you be able to bill electronically using Excel? Yes = 1 pt – No = 0 pts | _____ | |
| 2. Have you been responsible for the paperwork involved with accounting
for materials and inventory for either a Weatherization program or
plumbing business? Yes = 2 pts – No = 0 pts | _____ | |
| 3. Do you own your own tools and equipment that would allow you to
effectively weatherize homes in our six county area?
Yes = 2 pts – No = 0 pts | _____ | |

Total Other Resources (Max 5 pts)	_____	
--	-------	--

TOTAL TECHNICAL RESOURCES (Max. 15 pts)		_____
--	--	-------

Commercial Plumbing Repair/Replacement/Maintenance (Max 5 pts)		_____
---	--	-------

FINANCIAL RESOURCES: (10 Points)

- | | | |
|---|-------|--|
| 1. Are you willing to provide proof of the required general liability insurance?
Yes = 2 pts – No = 0 pts | _____ | |
| 2. Line of credit minimum of \$10,000?
Yes = 3 pt – No = 0 pts | _____ | |
| 3. Are you willing to wait 60 days after final inspection to receive payment by
mail to address provided by subcontractor? yes = 1 pt – No = 0 pts | _____ | |

Ea. Question =1 pt.(max =4 pts.)	Ref #1	Ref #2
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Honest, fair & responsible	_____	_____
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Would you extend credit	_____	_____
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Total reference points	_____	
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TOTAL FINANCIAL RESOURCE POINTS		_____
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GRAND TOTAL POINTS		_____
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**ATTACHMENT V - C
ELECTRICAL MATERIAL AND LABOR**

**BIDDER EVALUATION SHEET
(For Agency Use Only)**

Bidder: _____

Responsive criteria:

Bid submitted on time, in proper form and legible	yes	no
Bid has all required attachments/documents	yes	no

MATERIAL BID:

Bid weights:	BID POINT TOTALS
Material Bid/Labor Bid	40 pts
Bidders Experience & Integrity	25 pts
Technical Resources	15 pts
Financial Resources	10 pts
Technical Resource Agency Facility	5 pts
Historically Underutilized Business (HUB)	<u>5 pts</u>
Total points	100 pts

Material Costs:(maximum 20 points) The lowest total material bid will receive 20 points. Each additional bid will receive points by dividing it into the lowest bid and then multiplying that factor times 20 points.

Lowest bid _____

Divided by _____

This bid _____

Equals _____ x20 pts= _____ pts.

Labor Costs: (maximum 20 points) The lowest total labor bid will receive 20 points. Each additional bid will receive points by dividing it into the lowest bid and then multiplying that factor times 20 points.

Lowest bid _____

Divided by _____

This bid _____

Equals _____ x20 pts= _____ pts.

TOTAL MATERIAL & LABOR BID POINTS _____ pts.

**ATTACHMENT V - C
ELECTRICAL MATERIAL AND LABOR
BIDDER EVALUATION SHEET
(For Agency Use Only)**

II. BIDDERS EXPERIENCE & INTEGRITY – 25 points

Years of experience (1 pt for each yr. not to exceed 4 pts). _____ pts.

Reference check questions: (5 pts for each reference – Total of 21 pts)

	Reference #1	Reference #2	Reference #3
Question #1: Task performed? – 1 pt	_____	_____	_____
Question #2: Rate quality of work	_____	_____	_____
Very good – 3 pts Fair – 1 pt			
Good – 2 pts Poor – 0 pt			
Question #3: Timely Performance?	_____	_____	_____
Yes – 1 pt No – 0 pt			
Question #4: Would you contract again?	_____	_____	_____
Yes – 1 pt No – 0 pt			
Question #5: Courteous & respectful?	_____	_____	_____
Yes – 1 pt No – 0 pt			
 Total points by reference	 _____	 _____	 _____
 Total Points by all References (Max 21 pts)	 _____		
 TOTAL BIDDERS EXPERIENCE & INTEGRITY POINTS (Max 25 pts)	 _____		
 Certified Historically Underutilized Business (Max 5 pts with Certificate)	 _____		

ATTACHMENT V - C
ELECTRICAL MATERIAL AND LABOR
BIDDER EVALUATION SHEET
(For Agency Use Only)

III. TECHNICAL AND FINANCIAL RESOURCES – (15 Points)	Name 1	Name 2
1. Do you have experience in the replacement of knob and tube wire? Yes = 2 pts – No = 0 pts	_____	_____
2. Do you hold a current Master Electrical License? Yes = 1 pts – No = 0 pts	_____	_____
3. Have you repaired or rewired wiring on Weatherization homes? Yes = 1 pts – No = 0 pts	_____	_____
4. Do you have experience in Safety Standards to Health Hazards in the Installation of of electrical components? Yes = 1 pts – No = 0 pts	_____	_____
Total Points Per Name	_____	_____

TOTAL FOR NAME POINTS (Max 10 pts) _____

Other Technical Resources (Max 5 pts)

1. Will you be able to bill electronically using Excel? Yes = 1 pt – No = 0 pts	_____	
2. Have you been responsible for the paperwork involved with accounting for materials and inventory for either a Weatherization program or construction business? Yes = 2 pts – No = 0 pts	_____	
3. Do you own your own tools and equipment that would allow you to effectively weatherize homes in our six county area? Yes = 2 pts – No = 0 pts	_____	

Total Other Resources (Max 5 pts) _____

TOTAL TECHNICAL RESOURCES (Max 15 pts) _____

Commercial Electrical Repair/Replacement/Maintenance (Max 5 pts) _____

FINANCIAL RESOURCES: (10 Points)

1. Are you willing to provide proof of the required general liability insurance? Yes = 2 pts – No = 0 pts	_____	
2. Line of credit minimum of \$10,000? Yes = 3 pt – No = 0 pts	_____	
3. Are you willing to wait 30 days after final inspection to receive payment by mail to address provided by subcontractor? yes = 1 pt – No = 0 pts	_____	

Financial Resource Points _____

Ea. Question =1 pt.(max =4 pts.)	Ref #1	Ref #2
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Honest, fair & responsible	_____	_____
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Would you extend credit	_____	_____
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Total Reference Points _____

TOTAL FINANCIAL RESOURCE POINTS (Max 10 pts) _____

GRAND TECHNICAL AND FINANCIAL RESOURCES POINTS _____